
From: Valeria Chomsk [REDACTED]
Sent: Tuesday, October 17, 2017 9:18 PM
To: jeffrey E.
Cc: Noam Chomsky
Subject: Fwd: Noam - IRA RMD and Distribution Inquiry - Information

I think this piece of information is important.

Noam and I did not understand the explanation for the manual adjustment. Could you please let us know if this explanation is correct?

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----- Forwarded message -----

From: Robert Katz <[REDACTED] <mailto:[REDACTED]>>=

Date: Fri, Jun 9, 2017 at 9:39 AM

Subject: Noam - IRA RMD and Distribution Inquiry -

To: " [REDACTED] <mailto:[REDACTED]> , "<= href="mailto:[REDACTED]">, "Noam Chomsky (

<mailto:[REDACTED]>)"=

Chomsky

<mailto:[REDACTED]> > >, Matthew Mazotas <[REDACTED]>

Cc: Isabel Scharmer=

<[REDACTED]> >>

Deborah -

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As requested please find below the 2017 RMD information you requested re: Noam Chomsky. Please let us know if you require more information. Best regards and enjoy your 2 weeks out of the office.

Robert Katz, CFP® Wealth Strategies, Managing Director, Partner<=i>

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*Chomsky

Noam Chomsky

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Seth Corkin, CFP®, ChFC®

Wealth Strategies Advisor

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From: Mark O'Keefe
Sent: Thursday, June 08, 2017 3:26 PM
To: Deborah Pechet Quinan; Robert Katz; Seth Corkin; Isabel Scharmer=br> Cc: [REDACTED]; Noam Chomsky ([REDACTED] <mailto:[REDACTED]>); Valeria Chomsky ([REDACTED] <mailto:[REDACTED]>); Matthew Mazotas
Subject: RE: June estimates

Hi De=orah –

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This =equest can be handled by our Wealth Strategies department. I've co=ied Robert Katz and his team on this response – they will be happy=to handle (most likely tomorrow, since Robert is in NY today at a client meeting).

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Best =egards,

Mark<=>

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From:=span style="font-size:11.0pt"> Deborah Pechet Quinan [mailto:[REDACTED]]>]
Sent: 06/08/2017 9:00 AM
To: Mark O'Keefe <[REDACTED] <mailto:[REDACTED]>>>
Cc: [REDACTED] <mailto:[REDACTED]> > Noam Chomsky ([REDACTED] <mailto:[REDACTED]>); Valeria Chomsky ([REDACTED] <mailto:[REDACTED]>); Matthew Mazotas <[REDACTED] <mailto:[REDACTED]>>
Subject: June estimates

This message was sent securely using ZixCorp.

Hi Mark,<=u>

Nick Nichols needs =o know what Noam's Minimum Required distribution is for 2017. =A0 Can you please send the group on this email the Form 5498 securely, or the amount of the 2017 MRD? </=>

Many thanks,=u>

Deborah<=>

Deborah Pechet Qui-an, Esq. LL.M. =A0

Shareholder

Chair, Trusts & Estates Group

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