
From: David Mitchell [REDACTED]
Sent: Tuesday, October 17, 2017 9:58 AM
To: jeffrey E.
Subject: Re: Life Hotel

It is for the Bank as part of explaining the switch from Arcade

I need to get a stronger feel on date of his funding and if it can be done by end of week and what can be done in the interim

.....
DAVID MITCHELL
.....
Mitchell Holdings LLC
801 Madison Avenue
New York NY 10065
USA
[REDACTED]
[REDACTED]

On Oct 17, 2017, at 4:55 AM, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com> > wrote:

not sure who this is for? it says nothing meaningful. the important questions are how much money is really needed?&=bsp; still open. his email as you are well aware says nothing about funding dates. I read the personal guarantees that you and steve signed. oy. I cant imagine how stressful this is for you= sorry. not sure how you are paying your personal operating. ? talked steve down from a tirade. he also has no idea about numbers to complete , payables etc. I was unclear on the status of the interest reserve and its obligation. . i saw the loan doc amendment had liquidity requirements. not sure what they mean.

On Tue, Oct 17, 2017 at 1:49 AM, David Mitchell <[REDACTED]> <mailto:[REDACTED]> wrote:

.....
DAVID MITCHELL
.....
Mitchell Holdings LLC
801 Madison Avenue
<<https://maps.google.com/?q=801+Madison+Avenue%C2%0D+New+York+NY+10065+%0D+USA&entry=gmail&a=p;source=g>>

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USA

<<https://maps.google.com/?q=801+Madison+Avenue%C2%0D+New+York+NY+10065+%0D+USA&entry=gmail&a=p;source=g>>

[REDACTED]

[REDACTED] <mailto:[REDACTED]>

Begin forwarded message:

From: Larry Linksman <[REDACTED]>
<mailto:[REDACTED]>

Date: October 16, 2017 at 7:45:48 PM EDT

To: 'David Mitchell' <[REDACTED]> <mailto:[REDACTED]>

Subject: Life Hotel

David, This email is to confirm our intent to provide funding in the minimum amount of \$2.5MM to Life Hotel Pref LLC. We will endeavor to agree to terms as depicted in the term sheet provided by ACADE Capital, however those terms may change upon recommendations made by our investment committee. Since we are working on very short notice we will fast track this request and provide a final determination of our interest on or before October 19th, 2017.

For the record our relationship over the past 20 years or so will go a long way to a quick approval.

At this time we have all the information we require to complete our underwriting.

Lawrence I. Linksman

Bridge Funding, Inc. <<http://bridgefunding.com/>>

545 Fifth Avenue

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[REDACTED]

[REDACTED]

Find us on LinkedIn <<https://www.linkedin.com/company/bridge-funding-ii-llc>>

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