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**From:** jeffrey E. <jeevacation@gmail.com>  
**Sent:** Tuesday, October 17, 2017 8:55 AM  
**To:** David Mitchell  
**Subject:** Re: Life Hotel

not sure who this is for? it says nothing meaningful. the important questions are how much money is really needed? still open. his email as you are well aware says nothing about funding dates. I read the personal guarantees that you and steve signed. oy. I cant imagine how stressful this is for you. sorry. not sure how you are paying your personal operating. talked steve down from a tirade. he also has no idea about members to complete, payables etc. I was unclear on the status of the interest reserve and its obligation. . i saw the loan doc amendment had liquidity requirements. not sure what they mean.

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On Tue, Oct 7, 2017 at 1:49 AM, David Mitchell [REDACTED] &gt; wrote:

\*\*\*\*\*  
DAVID MITCHELL

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Mitchell Holdings LLC  
801 Madison Avenue

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New York NY 10065=a>

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USA

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[REDACTED]  
[REDACTED]

Begin forwarded message:

From: Larry Linksman [REDACTED] >>  
Date: October 16, 2017 at 7:45:48 PM EDT  
To: 'David Mitchell' [REDACTED]  
Subject: Life Hotel

David, This email is to confirm our intent to provide funding in the minimum amount of \$2.5MM to Life Hotel Pref LLC. We will endeavor to agree to terms as depicted in the term sheet provided by Acade Capital, however those terms may change upon recommendations made by our investment committee. Since we are working on very

short notice we will fast track this request and provide a final determination of our interest on or before October 19th</=up>, 2017.

For the record our relationship over the past 20 years or so will go a long way to a quick approval.

At this time we have all the information we require to complete our underwriting.

Lawrence I. Linksman

Bridge Funding, Inc. <<http://bridgefunding.com/>>

5=5 Fifth Avenue

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=A0 please note

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