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**From:** jeffrey E. <jeevacation@gmail.com>  
**Sent:** Tuesday, October 17, 2017 10:04 AM  
**To:** David Mitchell  
**Subject:** Re: Life Hotel

not sure what this really means. what has the bank said, they are reviewing KYC? why? does this mean weeks of bank approval process again? . I told steve he should be prepared to put up temp money . as it will only be either now or later. he makes little sense at the moment. i'm on my cell.

On Tue, Oct 17, 2017 at 11:58 AM, David Mitchell = [REDACTED] wrote:

It is for the Bank as part of explaining the switch from Arcade

I need to get a stronger feel on date of his funding and if it can be done by end of week and what can be done in the interim

.....  
DAVID MITCHELL

.....  
Mitchell Holdings LLC  
801 Madison Avenue

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[REDACTED]

On Oct 17, 2017, at 4:55 AM, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com> > wrote:

not sure who this is for? it says nothing meaningful. the important questions are how much money is really needed? still open. his email as you are well aware says nothing about funding dates. I read the personal guarantees that you and steve signed. oh. I can't imagine how stressful this is for you. sorry. not sure how you are paying your personal operating. ? talked steve down from a tirade. he also has no idea about numbers to complete , payables etc. I was unclear on the status of the interest reserve and its obligation. . i saw the loan document amendment had liquidity requirements. not sure what they mean.

On Tue, Oct 17, 2017 at 1:49 AM, David Mitchell <[REDACTED]>

<[REDACTED]> wrote:

.....  
DAVID MITCHELL  
.....  
Mitchell Holdings LLC

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[REDACTED]

Begin forwarded message:

From: Larry Linksman <[REDACTED]>  
<mailto:[REDACTED]>  
Date: October 16, 2017 at 7:45:48 PM EDT  
To: 'David Mitchell' <[REDACTED]>  
Subject: Life Hotel

David, This email is to confirm our intent to provide funding in the minimum amount of \$2.5MM to Life Hotel Pref LLC. We will endeavor to agree to terms as depicted in the term sheet provided by Accade Capital, however those terms may change upon recommendations made by our investment committee. Since we are working on very short notice we will fast track this request and provide a final determination of our interest on or before October 19th, 2017.

For the record our relationship over the past 20 years or so will go a long way to a quick approval.

At this time we have all the information we require to complete our underwriting.

Lawrence I. Linksman

Bridge Funding, Inc. <<http://bridgefunding.com/>>

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