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**From:** jeffrey E. <jeevacation@gmail.com>  
**Sent:** Tuesday, May 20, 2014 8:17 PM  
**To:** Tazia Smith  
**Subject:** Re: JPM tax loss harvesting? [C]

Yes

On Tuesday, May 20, 2014, Tazia Smith <[REDACTED]> wrote:

Classification: Confidential

Jeffrey -

Rich and I were speaking today and he told me that you would like to sell 1/3 of your JPM position. As you know, you own 21,753 shares with a recorded cost basis of \$10,625,002.

JPM presently ~\$53.72. Please let us know if you'd like to sell 7,250 shares.

Thank You,  
Tazia

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Tazia Smith  
Director | Key Client Partners - US

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