
From: Tazia Smith [REDACTED]>
Sent: Tuesday, May 20, 2014 8:45 PM
To: jeevacation@gmail.com
Subject: Re: JPM tax loss harvesting? [C]

Classification: Confidential

understood

Tazia Smith
Director | Key Client Partners - US

DB Securities Inc
Deutsche Asset & Wealth Management
345 Park Avenue, 10154-0004 New York, NY, USA Tel. +1(212)454-2889 Fax +1(646)257-3131 Mobile +1 (917)327-4107
Email [REDACTED]

From: "jeffrey E." <jeevacation@gmail.com>
To: Tazia Smith/db/dbcom@DBAMERICAS,
Date: 05/20/2014 04:30 PM
Subject: Re: JPM tax loss harvesting? [C]

Do your best

On Tuesday, May 20, 2014, Tazia Smith <[REDACTED]> wrote:
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thank you. since it is post close, we will sell tomorrow AM, ok? Would you like to give us a limit?

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Email [REDACTED] <javascript:_e(%7B%7D,'cvml'[REDACTED']);>

From: "jeffrey E." <jeevacation@gmail.com <javascript:_e(%7B%7D,'cvml','jeevacation@gmail.com');> >
To: Tazia Smith/db/dbcom@DBAMERICAS,
Date: 05/20/2014 04:17 PM
Subject: Re: JPM tax loss harvesting? [C]

Yes

On Tuesday, May 20, 2014, Tazia Smith <tazia.smith@db.com <javascript:_e(%7B%7D,'cvml','tazia.smith@db.com');> >
wrote:
Classification: Confidential

Jeffrey -

Rich and I were speaking today and he told me that you would like to sell 1/3 of your JPM position. As you know, you own 21,753 shares with a recorded cost basis of \$10,625,002.

JPM presently ~\$53.72. Please let us know if you'd like to sell 7,250 shares.

Thank You,
Tazia

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Director | Key Client Partners - US

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