
From: Eileen Alexanderson <[REDACTED]>
Sent: Friday, August 1, 2014 12:33 PM
To: Jeffrey E.
Subject: FW: Call with Ron Fleming

See below addl request for info I sent last night. I will follow on with mo=e this morn.
We have a call at 11 with Artspace attorney and PW, Phaidon CFO, myself and=Rich.

-----Original Message-----

From: Eileen Alexanderson
Sent: Thursday, July 31, 2014 9:36 PM
To: Catherine Levene
Cc: John Murphy; Ronald A. Fleming
Subject: Re: Call with Ron Fleming

Thanks Catherine, we would also like to request some additional information=and documents:

-loan offer document supplied to shareholders, list of who the letter went =o, form of confirmation required and evidence of confirmation -timeline of=funds borrowed on the bridge loan -clarification of \$ amount on the bridge=loan that needs to be paid off: is it the \$ amount shown on the 7/25 balan=e sheet or 3x that amount?
-a reconciliation of the cap table in the Dropbox with the shareholder equi=y # on the 7/25/14 balance sheet -what vote is needed to get merger approv=l (series A? common shareholders? timetable for obtaining the vote and the=grounds for challenge

Ron, on the call, we would appreciate your walking us through the merger =rocess in detail, step by step.
Thank you.

Sent from my iPhone

> On Jul 31, 2014, at 8:47 PM, "Catherine Levene" <[REDACTED]> wrote=

>

> Perfect. Tomorrow at 11am works at the dial number from today noted below= Cc'ing Ron Fleming here. And yes, I will provide David and Sonia access t= the dropbox.

>

> Dial in: [REDACTED]

> Pin: 235663

>

> Thanks and look forward to speaking tomorrow.

>

> Best

> Catherine

>

>

> Sent from my iPhone

>

>> On Jul 31, 2014, at 8:16 PM, John Murphy <[REDACTED]> wrote:

>>

>> Hi Catherine,

>>

>> We can do a call tomorrow at 11.00am. David Lakhdhir from Paul Weiss wil= also join the call.

>>
>> Also can you provide David and Sonia Larsen from Paul Weiss access to th= Drop box.
>>
>> Their email addresses are:
>>
>> [REDACTED]
>>
>> Can we use the same dial in number from this morning?
>>
>>
>> Thanks,
>>
>> John.
>>
>> -----Original Message-----
>> From: Catherine Levene [mailto: [REDACTED]]
>> Sent: Thursday, July 31, 2014 7:38 PM
>> To: John Murphy; [REDACTED]
>> Subject: Call with Ron Fleming
>>
>> Hi John and Eileen.
>> I just heard back from Ron Fleming, our attorney. He is available betwee= 10-11:30am tomorrow for a call. Would
that work for you?
>>
>> Best
>> Catherine
>>
>>
>> Sent from my iPhone
<?xml version=.0" encoding=TF-8"?>
<!DOCTYPE plist PUBLIC "-//Apple//DTD PLIST 1.0//EN" "http://www.apple.com/DTDs/PropertyList-1.0.dtd">
<plist version=.0">
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