
From: george church <[REDACTED]>
Sent: Thursday, September 4, 2014 11:08 AM
To: jeffrey E.
Subject: Re: Term sheet of the convertible note with eGenesis

Sure. We'll get those to you soon.
--geo

From: </=pan> "jeffrey E." <jeevacation@gmail.com <mailto:jeevacation@gmail.com> >
Date: Wednesday, September 3, 2014 at 9:36 PM
To: george church <[REDACTED]> >Subject: Re: FW:
Term sheet of the convertible note with eGenesis

can we have a balance sheet and income statement as well as corp docs?

On Wed, Sep 3, 2014 at 8:13 PM, george church <[REDACTED]> > wrote:

Beyond that, we could provide that if the company is sold prior to the maturity of their loan (18 mos.) that they receive some multiple return on their principal, say 1.5X. so if company is sold before 18 months, they receive \$2,250,000 plus accrued interest. This may be reasonable assuming we would not do a sale unless the valuation was attractive.</=>

Look forward to discuss with you today.

On Fri, Aug 29, 2014 at 3:29 PM, george church <[REDACTED]> > wrote:

Below is the response. Hopefully someone at your end understands what needs to be fixed.
--George

Date: Friday, August 29, 2014 at 7:22 AM

no, not a fair deal... this is a crucial bridge that comes with no benefit other than a side by side participation (forced) in the future

=/div>

On Fri, Aug 29, 2014 at 7:09 AM, george church <[REDACTED]> wrote:

Darren and Jeffery,<=div>

Please let me know if the attached document looks acceptable for the first \$1.5M , and if so, who should sign it.

--George

<=iv>

</=ont>

--

= please note

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of JEE

Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com <mailto:jeevacation@gmail.com> , and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved