
From: Richard Kahn <[REDACTED]>
Sent: Thursday, October 30, 2014 11:31 AM
To: Jeffrey Epstein
Subject: FW: APO: ENI plummets at Apollo Global

From: SA Breaking News Team <[REDACTED]>
Date: Thursday, October 30, 2014 at 6:34 AM
To: Richard Kahn <[REDACTED]> <mailto:[REDACTED]>
Subject: Breaking: APO Earnings

Apollo Global Management misses by \$0.26, misses on revenue
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- * Apollo Global Management (NYSE:APO): Q3 EPS of \$0.12 misses by \$0.26.
- * Revenue of \$221.1M (-80.4% Y/Y) misses by \$173.47M.
- * Press Release

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Date: Thursday, October 30, 2014 at 7:28 AM
To: Richard Kahn <[REDACTED]> <mailto:[REDACTED]>
Subject: APO: ENI plummets at Apollo Global

• 7:27 AM

Stephen Alpher

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- * Q3 economic net income of \$48M vs. \$550.9M a year ago. Q3 distributable income of \$3=2.7M vs. \$455.6M a year ago.
- * Total AUM of \$163.9B up 45% Y/Y. Fee-generating AUM of \$129.6B up 63%.
- * Private equity segment: Economic net loss of \$23.1M vs. income of \$538.5M a year ago. P-E funds fell in value by about 2% during the quarter. Management fees of \$76.8M up \$12M. Uncalled commitments of \$22.4B.
- * Credit segment: ENI of \$109.2M vs. \$79.5M a year ago. ENI in the management business of \$97.7M vs. \$47.6M. ENI in the investment business of \$11.5M vs. \$31.9M. Management fees of \$139.7M up 61%.
- * Real estate segment: Economic net loss of \$2.9M vs. a loss of \$3.1M a year ago.
- * Q3 cash distribution of \$0.73 per share.
- * Conference call at 8 ET

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APO price at time of publication: \$23.40. Check APO price now »

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