
From: jeffrey E. <jeevacation@gmail.com>
Sent: Saturday, November 8, 2014 9:49 AM
To: Jabor Y.

your uncle wanted to speak again =oday. I will be flying to new york. I can be reach=d after 1 pm. please transmit to him the following

Sheik Hamad.,

It was fun talking =o you. Im sure I would also enjoy talking houses ,=planes and life. re: how to take financial advantage of the =A0 dramatic future movement of world currencies , I would make=the following suggestions . 1 , When you have a fe= hours,or as much time as you would like to devote - I, as you=might know, used to teach this subject as well as physics . I would =e happy to share my knowledge on the subject . When explained well, it bec=mes obvious. 2. We live in a different world then our parents = grand parents and their parents. The Art of Money today=making is a more complex. task. Investments need to be ,=reported and structured with a view toward currencies, taxes. asset =rotection. , liquidity and political risk. Value comes in many forms= a) family history , b) ownership) c) control. =A0 I would argue that the most valuable thing today , unlike i= the past , where it was family name, then , amoun= of land owned. then number if co.s owned or controlled.=C2 today ,the most valuable asset you have is your INFO=MATION , combined with your vast experience and insight. <=div> Why try to guess, along with mthe multitude of others, t=at also guess , when the euro is at its low. and then consider=holding for ten years . Why try to merely guess when Russia will sta=lize, . Why try to guess alongside every other player in the f=ncial community . You , respectfully have a better feel than=most for when uncertainty is about to hit, how far and for how long =C2 Your personal political experience is unique, it s=ould not be seperate from your financial life, it should be at its c=re. For ex. the insight that Europe is very unlikely to become=successful in the next three years. has true , significant value, =A0 asset allocation should it today's world mean taking advantag= of declines. not only trying to buy at the lowest price hoping the =rice would go up. (the only way for our grandparents to make money=. The entire Rothschild Fortune , a history I am intimately familiar=with, was based on Nathan Rothschild knowing that Napoleon was losing at W=terloo . You and I sharing intuitions would be enjoyable. =/div> I thought I should be very clear. I do=not manage money for others nor do I have any type of a fund . I am =ot a financial merchant. I make money using my own money. on t=ings I enjoy, complex problems and their structures (not unlike rea= physics) . I would gladly talk to the person you suggested and sha=e my views. He may call me in New York today, Jabor has the number. =br> My travel takes me to Europe often. I would lo=k forward to meeting you either Xmas time in Carib or Cuba or=C2 before in Doha if your schedule permits. Xmas , being no= a holiday either one of us truly celebrates.

=A0 =C2 =A0 =C2 =A0 sincerely , =
=A0 =C2 =A0 =C2 =A0 Jeffrey

=C2

footnote : In the mid 80 ^=s I was privileged to have a sit down with King Fahd, I told him I =hought it strange that he was asking a Jew for a financial opinion. (i.e.=C2 would Europe combine into one currency?) . He smiled a l=tte smile and told me , it had always been true that money and finance wa= like many clouds, difficult to see through , but if you spent enoug= time the clouds would part , and there in the center you would find=a Jew. we laughed - Oil was under 10 dollars a barrel .

=C2 please note

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