
From: Richard Kahn <[REDACTED]>
Sent: Tuesday, October 28, 2014 10:57 PM
To: jeffrey E.
Subject: Re: AYH

Aug 22, 2017

</=iv>

Note Payable

The Company obtained a \$15,300,000 million loan facility from a bank on August 23, 2007. Interest accrues at LIBOR plus 2.35%. Principal and interest are due monthly and the loan matures on August 22, 2017. At December 31, 2007, the principal amount outstanding under the loan was \$15,246,000. The interest rate in effect at December 31, 2007 was 7.58% (calculated based on a blended LIBOR rate of 5.23% plus 2.35%).

The loan is collateralized by the real property and improvements thereon, the Company's rights under its retail leases, and certain cash accounts and accounts receivable of the Company. The terms of the loan contain certain financial covenants, negative covenants, material adverse change provision, and other terms and conditions customarily found in loan agreements of this type. The Company was in compliance with all of the covenants associated with the loan agreement as of December 31, 2007.

<=div>

From: Jeffrey Epstein <jeevacation@gmail.com <mailto:jeevacation@gmail.com>>
Date: Tuesday, October 28, 2014 at 5:53 PM
To: Richard Kahn <[REDACTED]>
Subject: Fwd: AYH

=div dir="ltr">when does the loan on ayh come due?

----- Forwarded message -----

From: Erika Kellerhals <[REDACTED] <mailto:[REDACTED]>>
Date: Tue, Oct 28, 2014 at 5:48 PM
Subject: AYH
To: Jeffrey Epstein <jeevacation@gmail.com <mailto:jeevacation@gmail.com>>

If you buy AYH and refurbish it to the tune of \$10M a=l in – you automatically get 30 years of benefits for STC – and=you have your own marina.

Member

=p class="MsoNormal" style="margin-right:0in;margin-left:0in;font-size:12pt;=ont-family:'Times New Roman',serif;margin-top:0in;margin-bottom:0.0001pt"><=pan style="color: black; font-family: Garamond, serif;">Kellerhals Ferguson=Kroblin PLLC

9100 Port of Sale Mall, Ste 15

St. Thomas, VI 00802

Tel: 340 779 2564 <tel:340%20779%202=64>

Fax: 888 316 9269 <tel:888%20=16%209269> </=>

email: [REDACTED]

&nbs=;

<=u>

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&n=sp; please note

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