
From: Richard Kahn <[REDACTED]>
Sent: Tuesday, October 28, 2014 10:57 PM
To: jeffrey E.
Subject: Re: AYH

Aug 22, 2017

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Note P=yable

The Company obtained a \$15,300,000 million loan facility from a bank on August 23, 2007. Interest accrues at LIB=R plus 2.35%. Principal and interest are due monthly and the loan matures on August 22, 2017. At December 31, 2007, the principal amount outstanding under the loan was \$15,246,000. The interest rate =n effect at December 31, 2007 was 7.58% (calculated based on a blended LIBO= rate of 5.23% plus 2.3=%).

The loan is co=lateralized by the real property and improvements thereon, the Company=s rights under its retail leases,=and certain cash accounts and accounts receivable of the Company. The terms=of the loan contain certai= financial covenants, negative covenants, material adverse change provision=, and other terms and cond=tions customarily found in loan agreements of this type. The Company was in=compliance with all of th= covenants associated with the loan agreement as of December 31, 2007.

<=div>

From: Jeffrey Epstein <jeevacation@gmail.com <mailto:jeevacation@gmail.com>> Date: Tuesday, October 28, 2014 at 5:53 PM
To: Richard Kahn <[REDACTED]>
Subject: Fwd: AYH

=div dir="ltr">when does the loan on ayh come due?

----- Forwarded message -----

From: Erika Kellerhals <[REDACTED] <mailto:[REDACTED]>>
Date: Tue, Oct 28, 2014 at 5:48 PM
Subject: AYH
To: Jeffrey Epstein <jeevacation@gmail.com <mailto:j=evacation@gmail.com>>

If you buy AYH and refurbish it to the tune of \$10M a=l in – you automatically get 30 years of benefits for STC – and=you have your own marina.

Member

=p class="MsoNormal" style="margin-right:0in;margin-left:0in;font-size:12pt;=ont-family:'Times New Roman',serif;margin-top:0in;margin-bottom:0.0001pt"><=pan style="color: black; font-family: Garamond, serif;">Kellerhals Ferguson=Kroblin PLLC

9100 Port of Sale Mall, Ste 15

St. Thomas, VI 00802

Tel: 340 779 2564 <tel:340%20779%202=64>

Fax: 888 316 9269 <tel:888%20=16%209269> </=>

email: [REDACTED]

&nbs=;

<=u>

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&n=sp; please note

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