
From: Thomas Jr., Landon [REDACTED]
Sent: Friday, December 12, 2014 2:34 PM
To: jeffrey E.
Subject: Re:

Who said I was long Greek assets? I know some people=who are though....

http://dealbook.nytimes.com/2014/12/11/yield-hungry-investors-stung-in-greece/?module=BlogPost-Title&version=Blog%20Main&contentCollection=Asset%20Management&action=Click&pgtype=Blogs®ion=Body&_r=0
<http://dealbook.nytimes.com/2014/12/11/yield-hungry-investors-stung-in-greece/?module=BlogPost-Title&version=Blog%20Main&contentCollection=Asset%20Management&action=3DClick&pgtype=Blogs®ion=Body&_r=0> =/font>

Not everyone is as sophisticated investor as you are: buy Apple and take a nap, But shouldn't you be concerned that you are also sitting on perhaps the most crowded trade in financial markets today? Every dumb hedge owns this thing....

Don't forget about my Turkey pit -- I know BG is into education and here is an education issue that matters right now and in a pretty important part of the world.

PS= I think I actually own a bit of Apple. The sleepy, blue blooded firm that manages a small pool of assets for my father (and me) added an Apple position last quarter. Better late than never!!!

Landon Thomas, Jr.

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