
From: Paul Barrett [REDACTED]
Sent: Friday, August 3, 2018 2:55 PM
To: jeffrey E.
Subject: RE: PLN

No – that was the amount of PLN profit above and beyond the PLN hedge amount. That is the USD value of remaining PLN.

Paul Barrett

Alpha Group Capital LLC

142 W 57th Street, 11th Floor, New York, NY 10019

[REDACTED] (o) [REDACTED] (c)

[REDACTED] <mailto:[REDACTED]>

From: jeffrey E. <jeevacation@gmail.com>
Sent: Friday, August 03, 2018 10:51 AM
To: Paul Barrett [REDACTED]
Subject: Re: PLN

i thought you wrote it cost 185k

On Fri, Aug 3, 2018 at 10:42 AM, Paul Barrett [REDACTED] <mailto:[REDACTED]> wrote:

Why? I thought PLN would weaken so I hedged the fx exposure. PLN is down 8% since I bought the stock. The hedge worked.

Paul Barrett

Alpha Group Capital LLC

142 W 57 <<https://maps.google.com/?q=142+W+57&entry=gmail&source=g>> th Street, 11th Floor, New York, NY 10019

[REDACTED] (o) [REDACTED] (c)

p [REDACTED] <mailto:[REDACTED]>

From: jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com>>

Sent: Friday, August 03, 2018 10:36 AM

To: Paul Barrett <[\[REDACTED\]](mailto:[REDACTED]) <mailto:[REDACTED]>>; Richard Kahn

<[\[REDACTED\]](mailto:[REDACTED]) <mailto:[REDACTED]>>

Subject: Re: PLN

yes. again a very bad decision to hedge !!! were you afraid poland would strengthen compared to dollar !!??

On Fri, Aug 3, 2018 at 10:29 AM, Paul Barrett <[\[REDACTED\]](mailto:[REDACTED]) <mailto:[\[REDACTED\]](mailto:[REDACTED])>> wrote:

Jeffrey

OK to convert the excess PLN back into USD? I need to sell around 682K PLN (~\$185K).

Paul

Paul Barrett

Alpha Group Capital LLC

142 W 57 <<https://maps.google.com/?q=142+W+57&entry=gmail&source=g>> th Street, 11th Floor, New York, NY 10019

[REDACTED] (o) [REDACTED] (c)

[REDACTED] mailto:[REDACTED]>

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