
From: Paul Barrett [REDACTED]
Sent: Friday, August 3, 2018 2:55 PM
To: jeffrey E.
Subject: RE: PLN

No – that was the amount of PLN profit above and beyond the PLN hedge amount. That is the USD value of remaining PLN.

Paul Barrett

Alpha Group Capital LLC

142 W 57th Street, 11th Floor, New York, NY 10019

[REDACTED] (o) [REDACTED] (c)

[REDACTED] <mailto:[REDACTED]>

From: jeffrey E. <jeevacation@gmail.com>
Sent: Friday, August 03, 2018 10:51 AM
To: Paul Barrett [REDACTED]
Subject: Re: PLN

i thought you wrote it cost 185k

On Fri, Aug 3, 2018 at 10:42 AM, Paul Barrett [REDACTED] <mailto:[REDACTED]> wrote:

Why? I thought PLN would weaken so I hedged the fx exposure. PLN is down 8% since I bought the stock. The hedge worked.

Paul Barrett

Alpha Group Capital LLC

142 W 57 <<https://maps.google.com/?q=142+W+57&entry=gmail&source=g>> th Street, 11th Floor, New York,
NY 10019

[REDACTED] (o) [REDACTED] (c)

p [REDACTED] <mailto:[REDACTED]>

From: jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com> >

Sent: Friday, August 03, 2018 10:36 AM

To: Paul Barrett [REDACTED] <mailto:[REDACTED]>; Richard Kahn
<[REDACTED] <mailto:[REDACTED]> >

Subject: Re: PLN

yes. again a very bad decision to hedge !!! were you afraid poland would strengthen compared to dollar !!??

On Fri, Aug 3, 2018 at 10:29 AM, Paul Barrett [REDACTED]
<mailto:[REDACTED]> wrote:

Jeffrey

OK to convert the excess PLN back into USD? I need to sell around 682K PLN (~\$185K).

Paul

Paul Barrett

Alpha Group Capital LLC

142 W 57 <<https://maps.google.com/?q=142+W+57&entry=gmail&source=g>> th Street, 11th Floor, New York, NY 10019

[REDACTED] (o) [REDACTED] (c)

[REDACTED]mailto:[REDACTED]

--

please note

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of JEE

Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com <<mailto:jeevacation@gmail.com>> , and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved

--

please note

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of JEE Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com <<mailto:jeevacation@gmail.com>> , and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved