
From: jeffrey E. <jeevacation@gmail.com>
Sent: Friday, August 3, 2018 4:06 PM
To: Richard Kahn
Subject: Fwd: PLN

----- Forwarded message -----

From: Paul Barrett [REDACTED]
Date: Fri, Aug 3, 2018 at 10:54 AM
Subject: RE: PLN
To: "jeffrey E." <jeevacation@gmail.com <mailto:jeevacation@gmail.com> >

No – that was the amount of PLN profit above=and beyond the PLN hedge amount. That is the USD value of remaining PLN.

Paul Barrett

Alpha Group Capital LLC

142 W 57 <https://maps.google.com/?q=142+W+57&=entry=gmail&source=g> th Street, 11thth Floor, New York, NY 10019

[REDACTED] </>

=/span>

From: jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com> >
Sent: Friday, August 03, 2018 10:51 AM
To: Paul Barrett [REDACTED]
Subject: Re: PLN

i thought you wrote it cost 185k

On Fri, Aug 3, 2018 at 10:42 AM, Paul Barrett [REDACTED] wrote:

Why? I thought PLN would weaken so I hedged the fx exposure. PLN is down 8% since I bought the stock. The hedge worked.<=>

Paul Barrett

Alpha Group Capital LLC

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From: jeffrey E. <jeevacation@gmail.com <<mailto:jeevacation@gmail.com>>>
Sent: Friday, August 03, 2018 10:36 AM
To: Paul Barrett [REDACTED] Richard Kahn [REDACTED]
Subject: Re: PLN

yes. again a very bad decision to hedge =!! were you afraid poland would strengthen compared to d=llar !!??

On Fri, Aug 3, 2018 at 10:29 AM, Paul Barrett [REDACTED] wrote:

Jeffrey

OK to convert the excess PLN back into USD? I need to sell around 682K PLN (~\$185K).

Paul

Paul Barrett

Alpha Group Capital LLC

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New York, NY 10019

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please no=

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