
From: Juleanna Glover <[REDACTED]>
Sent: Monday, August 13, 2018 11:58 AM
To: Jeffrey E.
Subject: Re:

Tesla x and s have an enviable 22 to 26% gross profit margin. Also will send the potential profit margin' on the Model 3 – teardown analysis suggest it could be +30%. Lastly, the energy business is projected to be larger than the automotive business. On leading edge of growing potential of that sector – no one is approaching the vision and scale inherent in that arena. Interesting fact about leader is that those around him accomplish the impossible because they witness his ethics and drive – yes sometimes also too transparent and without artifice, but that is always as a reaction to a perceived injustice or malfeasance.

RidgelyWalsh.com <<http://RidgelyWalsh.com>>
[REDACTED]

On Aug 13, 2018, at 8:50 PM, Jeffrey E. <jeevacation@gmail.com <<mailto:jeevacation@gmail.com>>> wrote:

Im very aware. however the issue is Not the products . Its the operation.. money making skill. as opposed to tech skill. exits? cash flow needs. distributions. certainty of same.. and STABILITY. in all its forms

On Mon, Aug 13, 2018 at 7:41 AM, Juleanna Glover <[REDACTED]>
<[mailto:\[REDACTED\]](mailto:[REDACTED])>> wrote:

Seriously if you need a primer on how all the elements hang together or how Autopilot is the elephant in the room all see but don't comprehend, let me know. For a company that's written about incessantly, the analysis is facile.

RidgelyWalsh.com <<http://RidgelyWalsh.com>>
[REDACTED]

On Aug 13, 2018, at 9:55 AM, Jeffrey E. <jeevacation@gmail.com <<mailto:jeevacation@gmail.com>>>
wrote:

Clever

On Sun, Aug 12, 2018 at 8:18 PM Juleanna Glover <[REDACTED]>
<[mailto:\[REDACTED\]](mailto:[REDACTED])>> wrote:

If you are advising re: sovereign funds looking to help a prominent company go private, let me know if I can help w any approp additional information. Thanks.

RidgelyWalsh.com <<http://RidgelyWalsh.com>>

[REDACTED]

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