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**From:** Jonathan Farkas <[REDACTED]>  
**Sent:** Wednesday, July 11, 2018 4:54 PM  
**To:** jeevacation@gmail.com  
**Subject:** Fwd: CAS Investment Partners Quarterly Investor Letter - July 2018

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From: [REDACTED]  
To: [REDACTED]  
Sent: 7/11/2018 12:49:33 PM Eastern Standard Time  
Subject: CAS Investment Partners Quarterly Investor Letter - July 2018

CAS Investment Partners July 2018 Investor Letter

I look forward to your thoughts, comments and questions.

Sincerely,  
Cliff

Clifford Sosin  
CAS Investment Partners, LLC  
T: (203) 265-0000  
<[REDACTED]>

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