
From: jeffrey E. <jeevacation@gmail.com>
Sent: Wednesday, August 1, 2018 4:14 PM
To: Paul Barrett; Richard Kahn
Subject: Re: PLN Hedge to roll

close out both postions

On Wed, Aug 1, 2018 at 12:09 PM, Paul Barr=tt <[REDACTED]<mailto:[REDACTED]>>>
wrote:

Jeffrey

We are still long 20,000 shares of CD Projekt (Polis= gaming stock). We bought the stock back in April at PLN120. Currently at =LN204. So up around \$411K on this remaining tranche. We did take profits o= the other half at PLN165.

I think we should hold the position. If you agree I =ould like to roll the PLN hedge that is maturing tomorrow. We are short 3.=MM PLN vs \$878K USD via the hedge. I don't have a view on PLN and =ould rather not have the exposure. We could roll for 3 months.

Paul

Paul Barrett

Alpha Group Capital LLC

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