
From: jeffrey E. <jeevacation@gmail.com>
Sent: Monday, August 13, 2018 2:15 PM
To: Juleanna Glover
Subject: Re:

all nice , but bottom line is at the core. =AO that being said I only say great things about your boy. .

On Mon, Aug 13= 2018 at 7:58 AM, Juleanna Glover <[REDACTED]> <mailto:[REDACTED]> &=t; wrote:

Tesla x and s have an enviable 22 to 26% gross profit margin. Also will sen= the potential profit margin' on the Model 3 – teard=wn analysis suggest it could be +30%. Lastly, the energy busin=ss is projected to be larger than the automotive business. On leading edge of growing potential of that sector – no one is appro=ching the vision and scale inherent in that arena. Interesting fact =bout leader is that those around him accomplish the impossible because the= witness his ethics and drive – yes sometimes also too transparent and without artifice, but that is always as a reactio= to a perceived injustice or malfeasance.

RidgelyWalsh.com <http://RidgelyWalsh.com>
[REDACTED]

On Aug 13, 2018, at 8:50 PM, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@g=ail.com>> wrote:

Im very aware. however the issue is Not the pr=ducts . Its the operation. . money making skill. as oppo=ed to tech skill. exits? cash flow needs. distributions.=C2 certainty of same.. and STABILITY. in=all its forms

On Mon, Aug 13, 2018 at 7:41 AM, Juleanna Glover= <[REDACTED]>
<mailto:[REDACTED]> > wrote:

Seriously if you need a primer on how all the elements hang together o= how Autopilot is the elephant in the room all see but don't compr=hend, let me know. For a company that's written about incessantly,=the analysis is facile.

RidgelyWalsh.com <http://RidgelyWalsh.com>
[REDACTED]

On Aug 13, 2018, at 9:55 AM, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@g=ail.com>> wrote:

Clever

On Sun, Aug 12, 2018 at 8:18 PM Juleanna Glover <[REDACTED]> wrote:

If you are advising re: sovereign funds looking to help a=prominent company go private, let me know if I can help w any approp addit=onal information. Thanks.

RidgelyWalsh.com <<http://RidgelyWalsh.com>>
[REDACTED]

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