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**From:** jeffrey E. <jeevacation@gmail.com>  
**Sent:** Wednesday, August 8, 2018 9:28 AM  
**To:** Valeria Chomsky  
**Subject:** Re: FW: Accountings/reports

let vincent decide every step. along the way.=C2

=n Wed, Aug 8, 2018 at 1:30 AM, Valeria Chomsky <[REDACTED]> wrote:

Should a letter=like this be written to Max?

Could you suggest what else should be included o= modified?

From the dates of these e-mails exchange (below), we can=see that the waiting time elapsed since one of my first request to receive=the accountings/ reports of the Trusts is unacceptable in a professional r=elationship.

Your law firm i= not only not corresponding to my expectations -- I expected all this info=ation to be available at your fingertips, but also I can see some intenti=nal delay that I would like an explanation about. On August 15, 2017= you wrote to Deborah Quinan:

"I asked o=e of the accountants in our office to review the annual reports (2009 =80= 2016) for the [REDACTED]. As I noted to you, the reports are from both Goulston & Sto=rs (as successor trust company affiliate to Edwards Wildman Palmer and Loc=e Lord) and Bainco and the total runs between 2,500 and 3,000 pages. =C2Based on this volume we are estimating tha= the cost of a full-blown accounting would be around \$10,000 for each trus=. Alternatively, we could compile the data into summary report forma= (with the annual reports attached as exhibits) for around \$5,500 per trus=."

One year has passed =ow long more should I wait to have access to information that I put you in=charge and responsible for them?

I would like to =equest an immediate explanation why my files, records and reports were not=being kept in order -- otherwise what else explanation for this endless an= constant delay.

----- Forwarded message -----=

From: Deborah Pechet Quinan <[REDACTED] <mailto:[REDACTED]>  
Date: Sun, Aug 20, 2017 at 9:52 AM  
Subject: FW: Accounti=gs/reports

To: "Noam Chomsky ([REDACTED] <mailto:[REDACTED]>)" <[REDACTED]>  
<mailto:[REDACTED]> >  
Cc: &q=ot;Valeria Chomsky ([REDACTED] <mailto:[REDACTED]>)"  
<[REDACTED] <mailto:[REDACTED]> >, Ge=e Landy <[REDACTED]/=>>

<mailto:[REDACTED]>

Dear Noam,</=>

</=pan>

Max is able to provide=two forms of accounts for the trusts. Please see our correspondence =elow.

</=pan>

One is a summary repor=, which I what I generally provide to my clients where I am the trustee.=C2◆ This approach is far less costly to the trust, provides all of the f=nancial information for each year in categories and has the annual account statement with all of the transaction details a=tached. This will be the information you will need in order to deter=ine if you have any additional questions, and can be accomplished more qui=kly. The cost to each trust for each year will be \$5,000 per account.

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The alternative approa=h is a much more detailed account which will double the cost to each trust=for each year, and take longer to deliver to you. The cost to each t=ust for each year will be \$10,000.

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The above costs are re=sonable in my estimation given the amount of time involved to prepare each=account. I recommend that Max prepares the summary report form of ac=ount for you.

</=pan>

Please let me or Gene,=in my absence, know which form of account you would like Max to prepare an= we will let him know so that he can get started.

</=pan>

Best,

Deborah<=span>

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Deborah Pechet Qui=an, Esq. LL.M. ◆=A0  
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Chair, Trusts & E=tates Group  
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<<http://www.rlw.com/attorney/deborah-pechet=quinan/>>

</=pan>

From: Max Kohl=nberg [mailto:m <mailto:[REDACTED]> ]

Sent: Tuesday, August 15, 2017 8:27 AM

To: Deborah Pechet Quinan

Subject: RE: Accountings/reports

Yes indeed – t=e summary reports would show all of those elements.</=>

</=pan>

</=pan>

A. Max Kohlenberg</=>

Howland Evangelista Ko=lenberg Burnett, LLP

One Financial Plaza =E2?? Suite 1600

Providence, Rhode Isla=d 02903

Direct: [REDACTED]

Main: [REDACTED]

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From: Deborah Pechet Quinan [mailto:[REDACTED] <mailto:[REDACTED]> ]  
Sent: Tuesday, August 15, 2017 8:22 AM  
To: Max Kohlenberg  
Subject: RE: Accountings/reports

Max,

</=pan>

One follow-up question= Can you confirm that the annual summary accountings will each show totals for each category of income, i.e.; total interest, total dividends, etc. and each category of disbursement, i.e. total distributions to Noam, total investment management fees, total trustee fees, etc.

</=pan>

Thanks,<=span>

Deborah<=span>

</=pan>

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Deborah Pechet Quinan, Esq. LL.M. ♦=A0  
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<<http://www.rlw.com/attorney/deborah-pechet-quinan/>>

</=pan>

From: Max Kohlenberg [mailto:MKohlenberg@hekblaw.com <mailto:[REDACTED]> ]

Sent: Tuesday, August 15, 2017 8:12 AM  
To: Deborah Pechet Quinan  
Cc: Verena Valle  
Subject: RE: Accountings/reports

Thanks for the quick reply Deborah –

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Your understanding is correct – the trusts will bear the cost of the accountings/reports.=u>

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I will check the files for the Memorial Drive records and send them along in the next day or two.=u>

</=pan>

Yours,</=pan>

</=pan>

Max

</=pan>

</=pan>

A. Max Kohlenberg</=>

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Providence, Rhode Island 02903

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From: Deborah Pechet Quinan [mailto: [REDACTED] <mailto: [REDACTED]> ]  
Sent: Tuesday, August 15, 2017 8:10 AM  
To: Max Kohlenberg  
Subject: RE: Accountings/reports

Dear Max,

</=pan>

Thanks very much. I will let you know. Please confirm my understanding that the trusts will bear this expense, not Noam personally.

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On another matter, could you please check your files for a copy of the Memorial Drive lease, stock certificate, by-laws, and any other documents related to the Memorial Drive home? As you may recall it is a cooperative, not a condominium, and the corporate documents are not among the materials you sent me. I do have the deed, title policy, promissory note, Notice of Lease and mortgage but I don't have any of the corporate documents.

</=pan>

Thanks,

Deborah

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Deborah Pechet Quinan, Esq. LL.M. I  
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<<http://www.rlw.com/attorney/deborah-pectet=quinan/>>

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From: Max Kohlberg [mailto:[REDACTED]] <mailto:[REDACTED]>]

Sent: Tuesday, August 15, 2017 7:53 AM

To: Deborah Pechet Quinan

Subject: Accountings/reports

Good morning Deborah –

I asked one of the accountants in our office to review the annual reports (2009 – 2016) for the [REDACTED] [REDACTED]s. As I noted to you, the reports are from both Goulston & Storrs (as successor trust company affiliate to Edwards Wildman Palmer and Locke Lord) and Bainco and the total runs between 2,500 and 3,000 pages. Based on this volume we are estimating that the cost of a full-blown accounting would be around \$=0,000 for each trust. Alternatively, we could compile the data into summary report format (with the annual reports attached as exhibits) for around \$5,500 per trust.

I will stand by to hear how Noam and Valeria would like us to proceed.

Thanks,

Max

A. Max Kohlenberg

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