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**From:** Paul Barrett [REDACTED]  
**Sent:** Monday, June 11, 2018 8:38 PM  
**To:** jeffrey E.  
**Subject:** Re: Meeting

Ok. Understood.

If you want me back in NY I will fly home tomorrow instead of Wednesday.

Paul Barrett

Alpha Group Capital LLC

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th <x-apple-data-detectors://0/1> Floor, New York, NY 10019 <x-apple-data-detectors://0/1>

[REDACTED]

[REDACTED]

On Jun 11, 2018, at 4:30 PM, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com> > wrote:

I understand . Will talk tomorrow. You were expected to get info and input from the best traders. Not firmwide recommendation s that tge plumber in ohio reads and reviews. You cannot be an analyst of sectors and manage money. People live and breathe e games . Others china. . This is not useful to spend time learning

On Mon, Jun 11, 2018 at 2:25 PM Paul Barrett [REDACTED]  
<mailto:[REDACTED]> > wrote:

I will hold off on doing anything in the portfolio (other than selling something) until we meet.

The overall portfolio as of today is up ~\$4mm before my fees. So \$3mm after fees. It was my understanding that I would own the P/L of everything from Oct 1st. As a result I never differentiated between what I decided to keep and what I initiated when thinking about the overall portfolio return. I owned the performance of everything equally. I figured that if the portfolio was down due to legacy positions there would be no free pass.

As you think about things going forward I am happy to have position size limits (Min and Max), stop loss requirements (except maybe if we have a structured note with very deep buffers) and have more concentrated thematic bets.

Again I am happy to fly and meet you wherever you are to discuss.

Paul

Paul Barrett

Alpha Group Capital LLC

142 W 57th Street, 11th Floor, New York, NY 10019



On Jun 11, 2018, at 10:50 AM, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com> > wrote:

it will wait, im unsure at them moment I want to review in detail . it appears that if i were to include your 1 m loan , we are at breakeven after all this time ? odd

On Mon, Jun 11, 2018 at 8:47 AM Paul Barrett <[REDACTED]> <mailto:[REDACTED]> > wrote:

Jeffrey

I really want this to work and need your input as to how you want me to operate going forward.

I can fly this afternoon to meet with you. Let me if you are in the States and have time.

Paul

Paul Barrett

Alpha Group Capital LLC

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11th Floor, New York, NY 10019



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