
From: Stephen Hanson [REDACTED]
Sent: Friday, November 9, 2018 12:22 AM
To: Jeffrey / E / Epstein
Subject: Fwd: Life Hotel

FYI

Sent from my iPad

Begin forwarded=message:

From:</> David Mitchell <[REDACTED]>
Date: November 8, 2018 at 3:00:13 PM EST
To: Stephen Hanson <[REDACTED]>
Cc: "Maryann N. Veytsman" <[REDACTED]>, "=eoffrey Allan Mills"
<Gmill=[REDACTED]>, Stacy Gilbert <[REDACTED]>
<mailto:[REDACTED]>, HOWIE / SUE MUCHNI=K <[REDACTED]>
<mailto:[REDACTED]>,
"=[REDACTED]" <mailto:[REDACTED]>
Subject: Re: Life Hote=

We are not in default
Priceline money is being added to the reserve

DAVID MITCHELL

Mitchell Holdings LLC
745 Fifth Avenue
New York NY 10151
USA
[REDACTED]

On Nov 8, 2018, at 2:27 PM, Stephen Hanson <[REDACTED]>
wrote:

But what is the balance of the reserve fund now?
Your waterfalls from October should have had extra money to fund the reserve fund
Are you saying that the reserve fund has zero money at this time?
Priceline money is a deposit it is not extra reserved money - as they use the rooms this will be drawn down

Vip — Howie. Can you look at the bank default clause ASAP <=r>
Sent from my iPad

On Nov 8, 2018, at 2:01 PM, David Mitchell <[REDACTED]> wrote:

To be clear

Agoda ,Priceline agreed to \$375,000 advance purchase to be advanced by November 5
This was done by the local executive

After review the head office in Singapore
confirmed that by November 26
They will fund up to \$199,000 at a time and will continue to fund that account on replenishment

The money will be funded to the interest reserve account once it has been received

DAVID MITCHELL

Mitchell Holdings LLC
745 Fifth Avenue
New York NY 10151
USA
[REDACTED]

On Nov 5, 2018, at 1:02 PM, David Mitchell <[REDACTED]> wrote:

over the weekend payment confirmation was received for funds to the reserve account,
funding date, is November 26

From: David Mitchell
Sent: Tuesday, October 16, 2018 1:00 PM
To: Shanson900
Cc: Maryann N. Veytsman; Geoffrey Allan Mills; Stacy Gilbert; HOWIE /SUE MUCHNICK;
Mirium / howie muchnick; [REDACTED] br/> Subject: Re: Life
Hotel

waiting on confirmation,
it is planned to have \$375,000 in
the account by November 5
next waterfall is November 9

.....

DAVID MITCHELL

.....
Mitchell Holdings LLC
745 Fifth Avenue
New York NY 10151
USA

[REDACTED]
[REDACTED]
On Oct 16, 2018, at 12:54 PM, [REDACTED]
> wrote:

David. It's 6 days later
You have sent nothing
Partners want this info
When are you sending the below complete info

Sent from my iPhone

On Oct 11, 2018, at 1:05 PM, David Mitchell [REDACTED]
[REDACTED]
wrote:

will do tomorrow

.....

DAVID MITCHELL

.....
Mitchell Holdings LLC
745 Fifth Avenue
New York NY 10151
USA

[REDACTED]
[REDACTED]
On Oct 11, 2018, at 9:26 AM, Stephen Hanson [REDACTED]
> wrote:

Please advise the reserve fund balance at DB

Sent from my iPad

On Oct 11, 2018, at 10:10 AM, David Mitchell [REDACTED] wrote:

In regards to sale,JLL has sent a teaser to over 600 buyers
Over 40 people have signed NDAs
They are in the process of receiving this memorandum

&=nbsp;
<<https://mitch=llholdingsllc.box.com/s/dr471af3a4z3p4n5ain20la1zmr39b56>>

In regards to lease,The lease terms are agreed to
In the process of getting quotes to finance the lease in order to generate
proceeds to pay off the debt , should have quotes next week

.....

DAVID MITCHELL

.....
Mitchell Holdings LLC
745 Fifth Avenue
New York NY 10151
USA

[REDACTED]

On Oct 10, 2018, at 6:38 PM, Stephen Hanson [REDACTED]

wrote:

long term lease - what is the status

DAVID last meeting months ago you said the hotel will either be sold or

Sent from my iPad

On Oct 10, 2018, at 3:57 PM, David Mitchell [REDACTED] wrote:

[REDACTED]

additions will be added this week

DAVID MITCHELL

Mitchell Holdings LLC
745 Fifth Avenue
New York NY 10151
USA

On Oct 10, 2018, at 12:43 PM, Maryann N. Veysman
> wrote:

<mailto:[REDACTED]

David and Geoffrey,

I have not heard back regarding our numerous attempts to follow up on the open items. This process has dragged on for a long time. As you can see by the string of emails below and in the attached document regarding a more detailed document request schedule (that was also emailed to you on 9/14/18 by Stephen) our requests date back to March 2018 with many follow ups from then through August and September. Without this information, I cannot complete the analysis. As such, I need the supporting documents requested and answers to inquiries. I have asked the partners and the firm to be patient, but the consistent delays in responses and the failure to provide the requested information appears intentional and brings into question why producing such information is difficult.

I ask that you please respond with an expected date of when this information will be provided. Most of this information should not be difficult or time consuming to produce (e.g., general ledgers should be complete and were only partially printed, bank statements are readily available online and can easily be printed to pdf and produced). I'm copying a summary of the information we are requesting below for ease of reference. Please respond with any questions or comments.

=. Any agreements or construction contracts.

a. Note: We received contracts with Skyland for the lobby, rooms/corridors and cellar to 2nd floor. Are there additional contracts?

=. Copies of all bids requested by Life Hotel One, LLC and supporting documents

=. Detailed General Ledgers, in electronic format. (As discussed, we will likely request supporting documentation relating to specific accounts or transactions once we receive and review the information provided.=

a. Note: We received detail for months of December 2016 and 2017.=We also received general ledger for Life Hotel One for the period 1/1=2018 – 8/8/2018; however July entries do

not appear complete. =Please provide a current ledger for the period of 1/1/2018 through 8/31/2018 as well as detailed general ledgers for the c=mplete years of 2016 and 2017.

=. &=nbsp; A listing of all bank accounts

=. &=nbsp; Are there bank accounts in the name of Life Hotel Company

LLC?=nbsp; If so, please provide.

=. &=nbsp; Check copies for Bank of America Account x0775, month ending

6=30/2016

=. &=nbsp; First Republic Bank Statements (including checks) for 2018

=. &=nbsp; Detailed listing of all intercompany transactions, including, b=t not limited to, loans, repayment of loans, interest expense, etc.

a.=nbsp; Note: We received general ledger activity for due/to form Life=Hotel for the period 1/1/2018 – 5/1/2018 and general ledger activit= for due to/from life restaurant for April 2018

=. &=nbsp; A complete listing of all scheduled payments that are paid for= the Lockbox/Waterfall

=0. A list of payment plan items and ACH schedule listing each ite=, amounts and dates and from which account (Bank of America, First Republic=Bank, etc.) they are paid. It appears we received this for operationa= amounts only, but not construction amounts. Also, include whether releases have been received for constr=ction amounts.

=1. Interest Reserve Account details and supporting documentation<=p>

=2. Confirmation that the Agoda payment was received and the money=was deposited into the interest reserve account

=3. Security deposit detail and how security deposits are accounte= for in the books and records.

=4. A detailed listing of all prior and current debt/payable=

a.=nbsp; Note: We received the operating amounts - the AP Aging from Ge=ffrey. David to provide the non-operating or construction amounts inc=uding a schedule of payments.

Thank you,

Maryann

529 FIFTH A=ENUE, NEW YORK, NY 10017

CITRINCOOPERMAN.COM <<http://www.citrincooperman.com/>>

<<http://citrincooperman.mobi/grnprint.gi>>

From: Maryann N. Veytsman

Sent: Wednesday, September 12, 2018 5:54 PM

To: 'David Mitchell' <djm@mitchellholdings.com>

<<mailto:djm@mitchellholdings.com>>; 'Geoffrey Allan Mills' <Gmills@gamh=spitality.com>

<<mailto:Gmills@gamhospitlity.com>>

Cc: 'Stephen Hanson' <shanson588@gmail.com>

<shanson588@gmail.com>; Stacy Gilbert <stacy.gilbert@lifehotelone.com>; 'HOWIE / SUE MUCHNICK'

<howie.muchnick@lifehotelone.com>; 'Mirium / howie muchnick'

<mirium.muchnick@lifehotelone.com>

<<mailto:mirium.muchnick@lifehotelone.com>>

Subject: RE: Life Hotel

Hi All,

Thank you for the documents you provided David. =Below is a listing of documents open as of 9/6/2018. Please note that=we may have additional requests as we continue our review of the documents.=/p>

=. Any agreements or construction contracts.

a.=nbsp; Note: We received contracts with Skyland for the lobby, r=oms/corridors and cellar to 2nd floor. Are there additiona= contracts?

=. Copies of all bids requested by Life Hotel One, LLC and s=pporting documents

=. Detailed General Ledgers, in electronic format. (As disc=sed, we will likely request supporting documentation relating to specific a=counts or transactions once we receive and review the information provided.=

a.=nbsp; Note: We received detail for months of December 2016 and 2017.=We also received general ledger for Life Hotel One for the period 1/1=2018 – 8/8/2018; however July entries do not appear complete. =Please provide a current ledger for the period of 1/1/2018 through 8/31/2018 as well as detailed general ledgers for the c=mplete years of 2016 and 2017.

=. A listing of all bank accounts

=. Are there bank accounts in the name of Life Hotel Company LLC?=nbsp; If so, please provide.

=. Check copies for Bank of America Account x0775, month ending 6=30/2016

- =. First Republic Bank Statements (including checks) for 2018
- =. Detailed listing of all intercompany transactions, including, but not limited to, loans, repayment of loans, interest expense, etc.

a.=nbsp; Note: We received general ledger activity for due/to form Life=Hotel for the period 1/1/2018 – 5/1/2018 and general ledger activity for due to/from life restaurant for April 2018

- =. A complete listing of all scheduled payments that are paid for= the Lockbox/Waterfall

=0. A list of payment plan items and ACH schedule listing each item, amounts and dates and from which account (Bank of America, First Republic=Bank, etc.) they are paid. It appears we received this for operational amounts only, but not construction amounts. Also, include whether releases have been received for construction amounts.

=1. Interest Reserve Account details and supporting documentation<=p>

=2. Confirmation that the Agoda payment was received and the money=was deposited into the interest reserve account

=3. Security deposit detail and how security deposits are accounted for in the books and records.

=4. A detailed listing of all prior and current debt/payable=

a.=nbsp; Note: We received the operating amounts - the AP Aging from Geoffrey. David to provide the non-operating or construction amounts including a schedule of payments.

Thank you,

Maryann

From: Maryann N. Veytsman
Sent: Thursday, August 30, 2018 11:38 AM
To: 'Geoffrey Allan Mills' <[REDACTED]>
<mailto:[REDACTED]>; 'David Mitchell'=[REDACTED]
<[REDACTED]>
Cc: 'Stephen Hanson' [REDACTED]
[REDACTED]; Stacy Gilbert <[REDACTED]> HOWIE / SUE MUCHNICK'
<[REDACTED]> Mirium / howie.muchnick'
<[REDACTED]>
<mailto:[REDACTED]>
Subject: RE: Life Hotel

Hi All,

I was just following up=on the below requested items. I understand some of the items would no= be available until after 8/31/18, but wanted to know when we can expect th= other items. If you have any questions, please let us know.

Thank you,

Maryann

From: Maryann N. Veytsman
Sent: Thursday, August 23, 2018 7:16 PM
To: 'Geoffrey Allan Mills' <[mailto:Geoffrey.Mills@\[REDACTED\]](#)>; David Mitchell <[mailto:David.Mitchell@\[REDACTED\]](#)>
<[mailto:\[REDACTED\]](#)>
Cc: Stephen Hanson <[mailto:Stephen.Hanson@\[REDACTED\]](#)>
<[mailto:\[REDACTED\]](#)>; Stacy Gilbert <[mailto:Stacy.Gilbert@\[REDACTED\]](#)>; HOWIE / SUE MUCHNICK <[mailto:howie.muchnick@\[REDACTED\]](#)>; Mirium / howie muchnick <1.&nb=p; A list of payment plan items and ACH schedule listing each ite=, amounts, dates and from which account (Bank of America, First Republic Ba=k, etc.) they are paid. It appears we received this for operational a=ounts only, but not construction amounts (e.g., Skyland) <[mailto:n\[REDACTED\]](#)>

<=pan style="">2.&nb=p; Bank statement copies, including checks, for accounts held at =irst Republic Bank from May 2016 through current. If it is easier, you can p=ovide us with online access and we can print the bank statements to PDF.

<=pan style="">3.&nb=p; Interest Reserve Account details and supporting documentation.=

<=pan style="">4.&nb=p; Detailed General Ledgers for 2016 and 2017. The general l=ders provided this morning contain details for only December of each year.=(As discussed, we will likely request supporting documentation relating to s=ecific accounts or transactions once we receive and review the information provided.)

<=pan style="">5.&nb=p; Detailed General Ledger for 2018. The detailed general ledger p=ovided previously is cut-off at account #906765000 – Real Estate Ta=es.

<=pan style="">6.&nb=p; Monthly P&L Detail for 2016 and 2017. (All mon=hs provided for 2018 and year-end provided for 2016 and 2017).

<=pan style="">7.&nb=p; Confirmation that the Agoda payment was received and the money=was deposited into the interest reserve account.

<=pan style="">8.&nb=p; Copy of the Engagement Letter between the Hotel and GAM, including signatures.

<=pan style="">9.&nb=p; Security deposit detail and how security deposits are accounted for in the books and records.

<=pan style="">10.&n=sp; A detailed listing of all prior and current debt/payables.&nbs=; We received the operating amounts - the AP Aging from Geoffrey. David to provide the non-operating or construction amounts.

<=pan style="">11.&n=sp; A complete listing of all scheduled payments that are paid for= the Lockbox/Waterfall.

<=pan style="">12.&n=sp; The following items will be provided after August 31st per the=email from David on 8/21/18.

a.&nbs=; Operating Agreement of Life Hotel One, LLC including any draft= and/or amendments.

b.&nbs=; Management Agreements (including drafts and amendments).

c.&nbs=; Any agreements or construction contracts.

d.&nbs=; Copies of all bids requested by Life Hotel One, LLC and supporting documentation received and reviewed.

e.&nbs=; A listing of all bank accounts.

f.&nbs=; Complete federal and state tax returns, including all schedule=.

g.&nbs=; All loan agreements, including all refinancing agreements.

=

h.&nbs=; Detailed listing of all Intercompany Transactions, including, but not limited to, loans, repayment of loans, interest expense, etc.

Please let us know if you have any questions. =

Thank you,

Maryann

<Document Request Schedule - 9-12-18.pdf>

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