From: J <jeevacation@gmail.com>
Sent: Sunday, October 7, 2018 7:04 PM
To: Alan Dlugash
Cc: Richard Kahn
Subject: Re: leon

Stock for charity. Isnt it too late

On 10/7/18, Alan Dlugash <[redacted]> wrote:
> 2017 tax return additional discussion points (not including the issues
> for which we have already received a response, even though they don't
> fully address our issues):
>
> 1) investment interest - should some be allocated to business
> activities to avoid limitations - e.g., Regan Arts has no interest
> expense
> 2) because of both inv int and AMT inv int limitations, have we
> analyzed whether it is likely that they will be utilizeable in the
> future, and if not, allocate some against long term cap
> gains/qualified div 3)Regan Arts cgs is greater than sales. Should
> some cgs items (like asset
> sales) be better used as operating exp, improving cgs ratio
> 4) Not really relevant for this return since not in AMT and 2%
> deductions being utilized, but for 2018 and beyond should look to
> capitalize some against assets
> 5) Any appreciated stock to use to make charitable contributions?
> 6) potentially dangerous juxtaposition - total for passive loss column
> on statement 50 says $294,107,122. It is really $4,107,122, with the "29"
> attached from the column to the left.
> 7)stmt 382 - why would cost not be "qualifying basis" for purposes of
> reportable transactions
>
>
> Not sure that there would be any issues, but I don't believe we've
> seen a draft of the NY return.
>
> On Fri, Oct 5, 2018 at 6:33 PM J <jeevacation@gmail.com> wrote:
>
>> please put all your suggestions in a memo. and questions thx
>>
>> --
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>
>
> --
> Alan J. Dlugash
> Alan J. Dlugash LLC
> 767 Third Avenue - 36th Floor
> New York, NY 10017
[redacted]
> [redacted]
>

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please note
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