
From: Thomas Turrin <[REDACTED]>
Sent: Wednesday, October 3, 2018 5:52 PM
To: J
Subject: RE: [EXTERNAL]Re: DRAFT 2017 GIFT TAX RETURN

The trust is a grantor trust, no separate trust tax return required.

This trust never generated taxable income. The trust bank account is non-interest bearing.

There was approximately \$270,000 in the account as of 1/1/17. By end of September there was approximately \$450 remaining through 12/31/17, and as mentioned, no funds added during 2017.

From: J <jeevacation@gmail.com>
Sent: Wednesday, October 03, 2018 11:24 AM
To: Thomas Turrin <[REDACTED]>
Subject: Re: [EXTERNAL]Re: DRAFT 2017 GIFT TAX RETURN

[THIS EMAIL IS FROM AN EXTERNAL SENDER]

was a final return filed for j black? was it s own taxpayer. was there money still there in jan? 17

On Wed, Oct 3, 2018 at 11:18 AM Thomas Turrin <[REDACTED] <mailto:[REDACTED]>> wrote:

Yes, I did review the account.

No gifts to J Black Trust in 2017.

From: J <jeevacation@gmail.com <mailto:jeevacation@gmail.com>>
Sent: Wednesday, October 03, 2018 10:52 AM
To: Thomas Turrin <[REDACTED] <mailto:[REDACTED]>>
Subject: [EXTERNAL]Re: DRAFT 2017 GIFT TAX RETURN

[THIS EMAIL IS FROM AN EXTERNAL SENDER]

did you review the j black trust bank account? if not please do.

On Tue, Oct 2, 2018 at 6:02 PM Thomas Turrin <[REDACTED] <mailto:[REDACTED]> > wrote:

PASSWORD:

park44510022

From: Thomas Turrin
Sent: Tuesday, October 02, 2018 6:02 PM
To: 'jeffrey E.' <jeevacation@gmail.com <mailto:jeevacation@gmail.com> >
Subject: DRAFT 2017 GIFT TAX RETURN

Jeffrey,

The password is in next email.

Attached is draft of 2017 gift tax return.

I'm available to discuss.

Best,

Tom

THOMAS TURRIN, CPA

Partner

Raich Ende Malter & Co. LLP

1375 Broadway | New York, New York 10018

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Website: <http://www.rem-co.com/>

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<https://static1.squarespace.com/static/58933ee8c534a53f82110235/58eba912f7e0ab835705f777/58ebafbbb8a79b774ad68edb/1491841737642/REM-newlogo_SM.png>

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3c1a8fe/1491841737660/PrimeGlobal_color_blktext_TAGLINE.jpg>

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