
From: J <jeevacation@gmail.com>
Sent: Wednesday, October 3, 2018 5:46 PM
To: Barry J. Cohen
Subject: Re: Tax Credit Company

number to call?

On Wed, Oct 3, 2018 at 10:26 AM Barry J. Cohen <[REDACTED]> wrote:

<=lockquote class="gmail_quote" style="margin:0 0 0 .8ex; border-left:1px #ccc solid; padding-left:1ex">

We'll send you some financial materials. =A0 Is there any way we can get on the phone with you for 15-20 minutes?=/u>

From: J <jeevacation@gmail.com <mailto:jeevacation@gmail.com>>
Sent: Wednesday, October 03, 2018 9:13 AM
To: Barry J. Cohen <[REDACTED] <mailto:[REDACTED]>>; Melanie Spinella
<Spinella@apollop.com><=r> Subject: Re: Tax Credit Company

reminder main issues, are ta= reform todate is elimiatnion of deductions. both fed and stat=. . how much is the purchase price.? if the LC current is 3% =C2 , someone must have made a determination as to risk? ! =C2 Ill look again at emails in about 4 hours. thcx

On Wed, Oct 3, 2018 at 9:08 AM Barry J. Cohen <[REDACTED] <mailto:[REDACTED]>>

We'll get you financials. We appreciat= that conflicts may limit our ability to help them exploit our corporate c=ntacts. We are assuming zero synergies in that respect.

From: J <jeevacation@gmail.com <mailto:jeevacation@gmail.com>>
Sent: Wednesday, October 03, 2018 9:05 AM
To: Barry J. Cohen <[REDACTED] <mailto:[REDACTED]>>; Melanie Spinella
<Spinella@apollop.com><=r> Subject: Re: Tax Credit Company

id like to see more real financials. pr=fits tax issue. ? buying '10 m tax credits for 8.5 is t=ere income recognition. I dont like the idea of leon being involved=in any business that has an insurance company tie. the bigger money =s monetization of apollo and athene. . tax laws on stat=e deductions have changed though they did leave tax credits intact. =C2 I understand how they might think that you guys will open up other corp opportunities. however ,

slippery slope. . i=s a big accounting job, i d like to see net income numbers ta= numbers . etc sorry thats all for todya<=p>

On Tue, Oct 2, 2018 at 10:15 PM Barry J. Cohen <= href="mailto:[REDACTED]" target="_blank">[REDACTED] </=> wrote:

The name of the company is Enhanced Capital. A=tached is a deck we prepared summarizing our thoughts. Also attached=is the company's information memorandum

Any thoughts you have are appreciated. Let us know if it is helpful t= have a conference call.

Barry

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please no=e

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