

---

**From:** J <jeevacation@gmail.com>  
**Sent:** Wednesday, October 3, 2018 5:22 PM  
**To:** Barry J. Cohen  
**Subject:** Re: Tax Credit Company

any more financials i should have a break in about 90 minutes

On=Wed, Oct 3, 2018 at 10:26 AM Barry J. Cohen <[REDACTED]<mailto:[REDACTED]>> wrote:

We'll send you some financial materials. =A0 Is there any way we can get on the phone with you for 15-20 minutes?=/u>

From: J <jeevacation@gmail.com <mailto:jeevacation@gmail.com>>  
Sent: Wednesday, October 03, 2018 9:13 AM  
To: Barry J. Cohen <[REDACTED]<mailto:[REDACTED]>>; Melanie Spinella  
<[REDACTED]><=r> Subject: Re: Tax Credit Company

reminder main issues, are ta= reform todate is elimitation of deductions. both fed and stat=. . how much is the purchase price.? if the LC current is 3%=> , someone must have made a determination as to risk? !=> Ill look again at emails in about 4 hours. thcx

On Wed, Oct 3, 2018 at 9:08 AM Barry J. Cohen <[REDACTED]<mailto:[REDACTED]>>

We'll get you financials. We appreciat= that conflicts may limit our ability to help them exploit our corporate c=ntacts. We are assuming zero synergies in that respect.

From: J <jeevacation@gmail.com <mailto:jeevacation@gmail.com>>  
Sent: Wednesday, October 03, 2018 9:05 AM  
To: Barry J. Cohen <[REDACTED]<mailto:[REDACTED]>>; Melanie Spinella  
<[REDACTED]><=r> Subject: Re: Tax Credit Company

id like to see more real financials. pr=fits tax issue. ? buying '10 m tax credits for 8.5 is t=ere income recognition. I dont like the idea of leon being involved=in any business that has an insurance company tie. the bigger money =s monetization of apollo and athene. . tax laws on stat=e deductions have changed though they did leave tax credits intact. => I understand how they might think that you guys will open up other corp opportunities. however ,

slippery slope. . i=s a big accounting job, i d like to see net income numbers ta= numbers . etc sorry thats all for todya<=p>

On Tue, Oct 2, 2018 at 10:15 PM Barry J. Cohen <= href="mailto:[REDACTED]" target="\_blank">[REDACTED] </=> wrote:

The name of the company is Enhanced Capital. A=tached is a deck we prepared summarizing our thoughts. Also attached=is the company's information memorandum

Any thoughts you have are appreciated. Let us know if it is helpful t= have a conference call.

Barry

--

please no=e

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of

JEE

Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com <mailto:jeevacation@gmail.com> , and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved

--

please no=e

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of

JEE

Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com <mailto:jeevacation@gmail.com> , and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved

--

=C2 please note

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for

JEE

Unauthorized use= disclosure or copying of this communication or any part thereof is str=ctly prohibited and may be unlawful. If you have received this commu=ication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com <mailto:jeevacation@gmail.com> , and destroy this communication and all copies thereo=, including all attachments. copyright -all rights reserved

</=iv>

--0000000000003b98ce0577564726-- conversation-id 326424 date-last-viewed 0 date-received 1538587328 flags 8590195713 remote-id 858793