
From: J <jeevacation@gmail.com>
Sent: Wednesday, October 3, 2018 1:13 PM
To: Barry J. Cohen; Melanie Spinella
Subject: Re: Tax Credit Company

reminder main issues, are tax refo=m todate is elimiatiion of deductions. both fed and state. . h=w much is the purchase price.? if the LC current is 3% =C2 , someone must have made a determination as to risk? ! I=l look again at emails in about 4 hours. thcx

On Wed, Oct 3, 2018 at 9:08 AM Barry J. Cohen <[REDACTED]> > =rote:

We'll get you financials. We appreciat= that conflicts may limit our ability to help them exploit our corporate c=ntacts. We are assuming zero synergies in that respect.

From: J <jeevacation@gmail.com <mailto:jeevacation@gmail.com>>
Sent: Wednesday, October 03, 2018 9:05 AM
To: Barry J. Cohen <[REDACTED] <mailto:[REDACTED]>>; Melanie Spinella
<[REDACTED]><=r> Subject: Re: Tax Credit Company

id like to see more real financials. pr=fits tax issue. ? buying '10 m tax credits for 8.5 is t=ere income recognition. I dont like the idea of leon being involved=in any business that has an insurance company tie. the bigger money is monetization of apollo and athene. . tax laws =n statte deductions have changed though they did leave tax credits intact.=C2 I understand how they might think that you guys will open up o=her corp opportunities. however , slippery slope. . its a big accounting job, i d like to see net income numbers =ax numbers . etc sorry thats all for todaya

On Tue, Oct 2, 2018 at 10:15 PM Barry J. Cohen <= href="mailto:[REDACTED]" target="_blank">[REDACTED]</=gt; wrote:

The name of the company is Enhanced Capital. A=tached is a deck we prepared summarizing our thoughts. Also attached=is the company's information memorandum

Any thoughts you have are appreciated. Let us know if it is helpful t= have a conference call.

Barry

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please no=e

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