
From: Barry J. Cohen <[REDACTED]>
Sent: Wednesday, October 3, 2018 1:09 PM
To: J; Melanie Spinella
Subject: RE: Tax Credit Company

We'll get you financials. We appreciate that conflicts may limit our ability to help them exploit our corporate contacts. We are assuming zero synergies in that respect.

From: J <jeevacation@gmail.com>
Sent: Wednesday, October 03, 2018 9:05 AM
To: Barry J. Cohen <[REDACTED]>; Melanie Spinella <[REDACTED]>
Subject: Re: Tax Credit Company

id like to see more real financials. profits tax issue. ? buying '10 m tax credits for 8.5 is there income recognition. I dont like the idea of leon being involved in any business that has an insurance company tie. the bigger money is monetization of apollo and athene. . tax laws on statte deductions have changed though they did leave tax credits intact. I understand how they might think that you guys will open up other corp opportunities. however , slippery slope. . its a big accounting job, i d like to see net income numbers tax numbers . etc sorry thats all for todya

On Tue, Oct 2, 2018 at 10:15 PM Barry J. Cohen <[REDACTED]> > wrote:

The name of the company is Enhanced Capital. Attached is a deck we prepared summarizing our thoughts. Also attached is the company's information memorandum

Any thoughts you have are appreciated. Let us know if it is helpful to have a conference call.

Barry

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please note

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