
From: Paul Barrett <[REDACTED]
Sent: Tuesday, September 18, 2018 4:26 PM
To: jeffrey E.
Subject: Re: AirBnB

Ok

Paul Barrett

Alpha Group Capital LLC

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[REDACTED]

[REDACTED]

On Sep 18, 2018, at 12:25 PM, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com>> wrote:

no

On Tue, Sep 18, 2018 at 12:23 PM, Paul Barrett <[REDACTED]<mailto:[REDACTED]>> wrote:

Hi Jeffrey

Nicole has access to pre-IPO AirBnB shares. She is going to participate and would like to know if you care to join.

AirBnB Opportunity:

- * Series F Preferred shares
- * \$38Bln valuation

- * Around \$15MM available
- * Sponsor underwriting this deal to a \$68-72bln IPO value. Expect Q3/4 2019 IPO (largely due to many insider options vesting around that date which causes a large tax liability. Insiders will need the liquidity to pay the tax bills).

- * Preferred shares convert to common on IPO date with a 6 month lock. We could always short the stock at any point to lock in the economics.

- * Shares will get transferred to our brokerage account via Merrill post lock-up (they withhold shares equal in value to their performance fee)

- * 5% placement fee. 5% performance fee

- * A \$1MM investment results in us buying \$950K worth of shares at \$131/share

- * Let me know if you want the data

Paul

Paul Barrett

Alpha Group Capital LLC

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[REDACTED] (o) [REDACTED] (c)

[REDACTED] <mailto:[REDACTED]>

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please note

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