
From: jeffrey E. <jeevacation@gmail.com>
Sent: Thursday, September 6, 2018 10:38 AM
To: Richard Kahn
Subject: Re: max encrypted email from 8/10

Forwaed to vincent pisgna

On Thu, Sep 6, 2018 at 6:37 AM Richard Kahn <[REDACTED]> > wrote:

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue, 4th Floor
New York, NY 10022
[REDACTED]

Begin forwarded message:

From: Richard Kahn <[REDACTED]>
Subject:=max encrypted email

Date: August 10, 2018 at =:34:57 PM EDT

To: =/b>"jeffrey E." <jeevacation@gmail.com <mailto:jeevacation@gmail.com> >

Good after=oon Noam and Rich –

As is obvious, it =;s taken me some time to gather the information that Noam requested with respect to the income, expense and distribution activities of the two Carol Chomsky marital trusts for the period from 2009 through 2014. (You have already received the reporting for the period commencing 1/1/2015, which=was originally sent to Deborah Pechet Quinan last October and then updated=and forwarded to both of you thereafter.) I've now obtained information covering the 2009 through 2014 period from the law firm of Goulston=& Storrs (where the Palmer & Dodge trust account records are now held) and from Bainco International Investors. A bit of explanation, as follows:

1. ♦=A0 The pdf file attached and denominated "Carol Chomsky =exempt Trust 2009 – 2018" was provided by Bainco and covers=assets managed by them.

2. =C2♦ The pdf file attached and denominated =E2♦♦Carol Chomsky Non Exempt Trust 2015 – 2018" was provided by Bainco and likewise covers assets managed by them. The report begins with the year 2015

because from 2009 to 2014 the Non Exempt Trust=assets were managed by Palmer Dodge/Edwards Wildman Palmer.<=span>

3. </=pan>The pdf fil= attached and denominated "Palmer Dodge Accounts" shows ac=ivity in three accounts. At the top you will see a few transactions =uring the period when the original, revocable trust had not yet been divid=d into exempt and non-exempt parts. Next you will see transactions f=r the Non Exempt trust, prior to transfer of the balance of that account t= Bainco, in 2015. Last you will see a limited number of payments out=of the smaller Exempt Trust account at Palmer Dodge (the rest of the Exemp= Trust assets already being at Bainco).

There are several entries on the Palmer Dodge report (received from Gou=ston & Storrs) that were unclear to me. In case they raise quest=ons for you too, let me note them here:

a.♦=A0 Under the Non-Exempt Trust sect=on there is an entry dated January 9, 2013 that reports a distribution of =ualcomm shares (79) to Noam. I was informed that this was in fact a distri=ution on Noam's behalf to his charitable gift fund.

b. The last four e=tries in the Non-Exempt Trust section reference wire transfers to Bank Of =ew York. I was informed that this reflected distribution of the account ba=ance to Bainco.

I'll be standing by fo= questions once you've had a chance to review these materials.<=>

Thanks,

Max

A. Max Kohlenberg
Howland Evangelista Ko=lenberg Burnett, LLP

Providence, Rhode Island 02903

www.hekblaw.com <http://www.hekblaw.com/> <=u>

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PDF

Carol Chomsky =xempt Trust 2009-2018.pdf

<=iv class="m_2676375761841300450GMQEOF0MN" style="box-sizing:border-box=margin:0px 2px;padding:1px;background-color:rgb(229,243,246);color:rgb(26,=48,188);border:none;border-top-left-radius:5px;border-top-right-radius:5px=border-bottom-right-radius:5px;border-bottom-left-radius:5px;line-height:2=px;display:inline-block;font-size:12px">PDF

Carol Chomsky Non Exempt Trust 2015=2018.pdf

(82.8 KB)

=C2◆

PDF

Paulmer Dodge Accounts.pdf

(107 KB)

<=iv> Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th =loor
New York, NY 10022

[REDACTED]

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please not=

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JEE

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--0000000000000111280575317b2b-- conversation-id 329142 date-last-viewed 0 date-received 1536230260 flags 8590195713 remote-id 851323