
From: Paul Barrett <[REDACTED]>
Sent: Tuesday, January 29, 2019 5:04 PM
To: J
Cc: Richard Kahn
Subject: RE: To Do

I am working the sale of AVGO.

Let me know if you want to do anything on KEYS.

Paul Barrett

Alpha Group Capital LLC

[REDACTED], New York, NY 10019

[REDACTED]

[REDACTED] <mailto:[REDACTED]>

From: J <jeevacation@gmail.com>
Sent: Tuesday, January 29, 2019 11:33 AM
To: Paul Barrett <[REDACTED]>
Subject: Re: To Do

Ok

On Tue, Jan 29, 2019 at 5:25 PM Paul Barrett <[REDACTED] <mailto:[REDACTED]>>
wrote:

Jeffrey

We should take profits on Broadcom. We are up \$110,000 on our \$2MM position. The semi index is up 15% from the lows in December. It feels like the short covering rally is over and recent earnings reports from the likes of Nvidia have been very disappointing which I suspect will put pressure on the whole sector.

I think getting exposure to 5G would be a better use of the proceeds. Testing of 5G equipment will be a huge market over the coming years. Keysight (KEYS) provides testing for all parts of the 5G network - base stations, cell sites, equipment, networks etc. Keysight will benefit across the spectrum for the next 2 years and has #1 market share across the globe and is the scale beneficiary.

Ticker: KEYS

Market Cap: \$13bln

2019 P/E: 19x

Only 6 analysts cover the stock so it is under the radar which I like. This is a top pick from the research shop I like out of London (who gave us CD Projekt).

Paul

Paul Barrett

Alpha Group Capital LLC

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please note

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