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**From:** jeffrey E. <jeevacation@gmail.com>  
**Sent:** Monday, September 11, 2017 2:48 PM  
**To:** Jeffrey Epstein

From: Maximilian Straub= [REDACTED]  
Sent: Friday, February 19, 2016 1:55 PM  
To: Chan, Yvonne <[REDACTED]>; Magnus Resch <[REDACTED]>;  
Cc: Keith Fox <[REDACTED]>; Anastasiya = [REDACTED] = anastasiya@gmail.com  
Deckelbaum, Ariel J <[REDACTED]> &g=;; Brad Wechsler <[REDACTED]>

Subject: Re: Term Sheet and Loan Agreement

Dear all,

back with small edits, i.e. I adjusted the diluted share of Leon Black - as Anastasiya will not participate in this round of Series A preferred (Magnus just discussed with Brad), the fully diluted share should be 20% instead of 19.57%; I also put back the existing board member from Series Seed investors= No changes to the Loan agreement.

Best, Max

On Fri, Feb 19, 2016 at 6:23 PM, Chan, Yvonne [REDACTED]

All

Attached are revised drafts of the documents, including redlines =arked to show changes against the versions you sent last night

Please note that we have applied the AFR (applicable federal rate) for loans of this duration so as to ensure that this loan is treated as a loan. The current rate is 0=65%.

In addition= it is our client's expectation that Ms Anastasia's invest=ent will be in shares of common stock and not preferred. This has been discussed with her.

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