
From: jeffrey E. <jeevacation@gmail.com>
Sent: Monday, September 11, 2017 2:48 PM
To: Jeffrey Epstein

From: Maximilian Straub= [REDACTED]
Sent: Friday, February 19, 2016 1:55 PM
To: Chan, Yvonne <[REDACTED]>
Cc: Keith Fox <[REDACTED]>; Magnus Resch <[REDACTED]>; Anastasiya <[REDACTED]>; Deckelbaum, Ariel J <[REDACTED]>; Brad Wechsler <[REDACTED]>

Subject: Re: Term Sheet and Loan Agreement

Dear all,

back with small edits, i.e. I adjusted the diluted share of Leon Black - as Anastasiya will not participate in this round of Series A preferred (Magnus just discussed with Brad), the fully diluted share should be 20% instead of 19.57%; I also put back the existing board member from Series Seed investors= No changes to the Loan agreement.

Best, Max

On Fri, Feb 19, 2016 at 6:23 PM, Chan, Yvonne <[REDACTED]>

All

Attached are revised drafts of the documents, including redlines =arked to show changes against the versions you sent last night

Please note that we have applied the AFR (applicable federal r=te) for loans of this duration so as to ensure that this loan is treated as a loan. The current rate is 0=65%.

In addition= it is our client's expectation that Ms Anastasia's invest=ent will be in shares of common stock and not preferred. This has been discussed with her.

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