
From: Paul Barrett [REDACTED]
Sent: Wednesday, June 13, 2018 4:26 PM
To: Jeffrey E.
Subject: RE: Paul

Thanks

Let me know what time.

Paul Barrett

Alpha Group Capital LLC

142 W 57th Street, 11th Floor, New York, NY 10019

[REDACTED]

From: Jeffrey E. <jeevacation@gmail.com>
Sent: Wednesday, June 13, 2018 12:19 PM
To: Paul Barrett [REDACTED]
Subject: Re: Paul

monday new york. I am very sensitvie to the move you made

On Wed, Jun 13, 2018 at 12:12 PM, Paul Barrett <[REDACTED]> wrote:

Hi Jeffrey

Can we meet tomorrow in Palm Beach at 6pm?

I left a great career at JPM to work with you and need to make this partnership work. I clearly should have scheduled monthly calls with you to discuss the portfolio and get your input. For that I am very sorry. What I need is a clear understanding of your expectations and risk tolerance.

We made a lot of money working together over the years and I strongly believe that this can continue.

Best,

Paul

Paul Barrett

Alpha Group Capital LLC

142 W 57 <<https://maps.google.com/?q=142+W+57&entry=gmail&source=g>> th Street, 11th Floor, New York, NY 10019

[REDACTED]

From: jeffrey E. <jeevacation@gmail.com<<mailto:jeevacation@gmail.com>>>
Sent: Wednesday, June 13, 2018 11:12 AM
To: Paul Barrett [REDACTED] >; Richard Kahn [REDACTED]
<[REDACTED]>
Subject: Fwd: Paul

it appears in rough numbers that without paul involvement we would be up approx . 2 m. and now we are roughly breakeven includes 1 million loan plus 900k before tax income, . very very disappointing. positions are sized incorrectly, sector investing ,makes no sense , it is individual stocks that make money, balanced sector is silly, unless institutional. . ideas are firm wide. handouts to ohio butchers. . little trader input. selective trades in what has been the best trading environment in years. volatitly, currencies. alternatives. . not sue how to proceed.

----- Forwarded message -----

From: Richard Kahn [REDACTED]
Date: Wed, Jun 13, 2018 at 10:04 AM
Subject: Paul
To: "jeffrey E." <jeevacation@gmail.com <mailto:jeevacation@gmail.com>>

i used august and september 2017 equities as a starting point and was able to create the following:

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please note

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