
From: J <jeevacation@gmail.com>
Sent: Monday, February 18, 2019 4:53 PM
To: Nicole Junkermann | Junkermanngroup
Subject: Re:

Nit china but shock likely recovery

=n Mon, Feb 18, 2019 at 12:08 PM Nicole Junkermann | Junkermanngroup <[REDACTED]>
<mailto:[REDACTED]> > wrote:

Sorry but I recall that we agreed to speak about when the time comes and th=ts exactly what we are doing now
That has nothing to do with china

Sent from m= iPhone

On 18 Feb 2019, at 15:56, J <jeevacation@gmail.com <mailto:jeevacation@gmail.com>> wrote:

If you recall months ago you said if you are doing it , o= course I don't like ir but will agree. I think as
china has=been a shock I understand if you want to change your mind.

On Mon, Feb 18, 2019 at 11:41 AM Nico=e Junkermann | Junkermanngroup
<junkermann@junkermanngroup.com <mailto:junkermann@junkermann=roup.com>> wrote:<=r>

of us

1. You are my friend =nd I do not have a lot of them so let s try to find a fair solution for al=
2. I am sorry you are in this situation as you are trying to he=p two friends
3. You are right I see it differently, you are a billion=ire I am not and I am a mother you are
not.. so I have to care about her f=ture and I do not have a choice... and as you know China is difficult if not we would
not h=ve this conversation
4. So if I understand you right you want to help =oth friends?
5. Carbyne invested 1.5 m (1m you and 0.5m me) net of fees is3.9m your=share, Ehud
carry1.5 m and my share 2m
6. China is valued from FSB 1.= to 1.5b if I can get at least 250m out of there
7. Can Ehud help?

Lets speak

F=om: J <jeeva=ation@gmail.com <http://gmail.com>>

Sent: 18 February 2019 11:54

To: Nicole Junkermann | Junkermanngroup <

Subject: <mailto:|>

im free after 2 pm ny time . .=if convenient . lets continue. . 1 I have little idea of=carbyne results to date. , if your guy would like to tell me =n addition to how much we are giving up. how much we would hav= made, that is a first step. . counting only future losses =confuses me.

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please no=e

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