
From: J <jeevacation@gmail.com>
Sent: Sunday, February 17, 2019 7:31 PM
To: Nicole Junkermann | Junkermanngroup
Subject: Re: FW: Carbyne

and what is the profit separate from warrants on the same valuation? it not how i look at things. =A0 re really sports when my guy asked what was his cut, =i told him zero. . he understood , and attempted to work=harder. . no discussion. funny. talk tomor=C2 I have many people here.

On Sun, Feb 17, 2019 at 1:03 PM Nicole J=nkermann | Junkermanngroup [REDACTED]
[REDACTED] wrote:

From: Nikolajs NJF | NJF Capital [REDACTED]
Sent: 15 February 2019 18:38
To: Nicole Junkermann | Junkermanngroup [REDACTED]
Subject: Carbyne
Importance: High [REDACTED]

Execution of warrants only calculation:

In green is current valuation.

If we pass warrants to Ehud what you potentially giv= up is NET Gain in red

Sensitivity analysis<=>

Valuation

Share price

Net gain
Ehud carry
Gross gain
67,053,230
168
822,424
274,141
1,096,565
100,000,000
251
2,086,374
695,458
2,781,832
150,000,000
376
4,004,544
1,334,848
5,339,392
200,000,000
501
5,922,714
1,974,238
7,896,952

Kind regards

=b>Nikolajs Smirnovs

=b>CFO

=span>NJF Capital Ltd

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=please note

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