
From: J <jeevacation@gmail.com>
Sent: Tuesday, February 26, 2019 11:29 PM
To: Richard Kahn
Subject: Re: call

and is there a side car of valr for it

On Tue, Feb 26, 2019 at 6:23 PM Richard Kahn <[REDACTED]> wrote:

HBRK Associates Inc.
575 Lexington Avenue 4th floor
New York, NY 10022
[REDACTED]

Begin forwarded message:

From: Andrew McCormack <[REDACTED]>

Subject: Re: call

<=div>

Date: February 26, 2019 at 6:22:36 PM EST

To: Richard Kahn <[REDACTED]>

Yes.

On Feb 27, 2019, at 12:11 AM, Richard Kahn <[REDACTED]> wrote:

are we getting diluted from this round?
please advise
thank you

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th floor
New York, NY 10022



On Feb 26, 2019, at 5:40 PM, Andrew McCormack <andrew@valar.com> wrote:

Post money = \$565M

On Feb 26, 2019, at 11:38 PM, Richard Kahn <richardkahn12@gmail.com> wrote:

thank you
do you have any idea of the valuation?
please advise
thanks

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th floor
New York, NY 10022
tel 212-971-1306
fax 212-320-0381

On Feb 26, 2019, at 5:34 PM, Andrew McCormack <andrew@valar.com> wrote:

It means they are raising money.

On Feb 26, 2019, at 11:28 PM, Richard Kahn <richardkahn12@gmail.com> wrote:

=/div>

i saw that Stash Financial filed a Form D for Notice of an Exempt Offering of Securities
can you please provide details of what this means..
thank you

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th floor
New York, NY 10022
tel 212-971-1306
fax 212-320-0381

On Nov 4, 2018, at 7:57 AM, Andrew McCormack <andrew@valar.com>
<mailto:andrew@valar.com> > wrote:

Hi Richard,

Warm regards,

Andrew

On Thu, Nov 1, 2018 at 11:22 AM Richard Kahn <richardkahn12@gmail.com>
<mailto:richardkahn12@gmail.com> > wrote:

confirming 3pm on the 5th for a call
thank you</div>

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th floor
New York, NY 10022
tel 212-971-1306
fax 212-320-0381

On Nov 1, 2018, at 10:50 AM, Andrew=McCormack <andrew=valar.com
<mailto:andrew@valar.com> > wrote:

<[https://ci4.googleusercontent.com/proxy/Mcl7BDUL=jvwpi6UN8vt23Knpyee_zLFKBB9mbwiAhLvuskTnwZAiX1OwKe8jr
n8vUOfXXqGpvxbHXbrQKJ=ZLEmmaSrcUC-HUDim-
y1PiBwbJ6mWx5mcJfZTNRWD3j3Nk2Xbw6C_jLv1zp31EEGJYV4HF_nW=jMkUZAYgBYkwo7Fqj86XAlkvWOQwJKaRg_xaV_
5J-QIzJ_sSb8YkIA8IG0kA2UGIHPHO6rivFk=gog3wiJ0fqGnsI7jPgW4ICVzx0dmGEgOg_e-kMTRtWEHnAyGH-
SbHDG_ebRvAFg7lpCdGGSf-k=jDTJQ=s0-d-e1-
ft#https://r.superhuman.com/A4RjCjGciNXXFkPcFAGo02Zz3zVWXJ=BhAGln781A01oVfqL529Tv10_U84xOI8i7t6NtP3szjk
ak_ZmLCFJgPWVPbNSvdI3iDEeb_yNF=leGKVG0RQTTDJsFXLNyQZi39Pqi3_uFIDy7TEN0zwUWFu_q8QwCd70yiKq6p-
YDQPqnTtxFHhA=Jsyfg.gif](https://ci4.googleusercontent.com/proxy/Mcl7BDUL=jvwpi6UN8vt23Knpyee_zLFKBB9mbwiAhLvuskTnwZAiX1OwKe8jr
n8vUOfXXqGpvxbHXbrQKJ=ZLEmmaSrcUC-HUDim-
y1PiBwbJ6mWx5mcJfZTNRWD3j3Nk2Xbw6C_jLv1zp31EEGJYV4HF_nW=jMkUZAYgBYkwo7Fqj86XAlkvWOQwJKaRg_xaV_
5J-QIzJ_sSb8YkIA8IG0kA2UGIHPHO6rivFk=gog3wiJ0fqGnsI7jPgW4ICVzx0dmGEgOg_e-kMTRtWEHnAyGH-
SbHDG_ebRvAFg7lpCdGGSf-k=jDTJQ=s0-d-e1-
ft#https://r.superhuman.com/A4RjCjGciNXXFkPcFAGo02Zz3zVWXJ=BhAGln781A01oVfqL529Tv10_U84xOI8i7t6NtP3szjk
ak_ZmLCFJgPWVPbNSvdI3iDEeb_yNF=leGKVG0RQTTDJsFXLNyQZi39Pqi3_uFIDy7TEN0zwUWFu_q8QwCd70yiKq6p-
YDQPqnTtxFHhA=Jsyfg.gif)>

3pm on the 5th or 12pm on the 6th work for me.

=/div>

One more thing to consider - we will be in the market in Q1 for =alar V. It would
be great to know if Jeffrey is considering investing with=us again. Maybe the public markets aren't so great after all...

Sent via Superhuman iOS <<https://sprh.mn/?vip=andrew@valar.com>>

On Thu, Nov 1 2018 at 10:46 AM, Richard Kahn <ri=hardkahn12@gmail.com
<mailto:richardkahn12@gmail.com> > wrote:

lets chat next week after=i have read fall update
please advise on times that may work for you</=iv>
thanks

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th =loor
New York, NY 10022
tel 212-971-1306
fax 212-320-0381

On Nov 1, 2018, at 10:43 AM, James =itzgerald <james@v=lar.com
<mailto:james@valar.com> > wrote:

Happy to ch=t; and FYI we are sending out a Fall Update in the next few days.

On Thu, Nov 1, 2018 at 10:25 AM, Richard Kahn <richardkahn12@gmail.com>
<mailto:ric=ardkahn12@gmail.com> > wrote:

can you please advise when you have time to review funds II & III
thank you

Richard Kahn
HBRK Associates Inc.
575 Lexington

<<https://maps.google.com/?q=575+Lexington+Avenue+4th+Floor+New+York,+NY+10022&entry=gmail&source=g>>
Avenue 4th Floor

New York, NY

<<https://maps.google.com/?q=575+Lexington+Avenue+4th+Floor+New+York,+NY+10022&entry=gmail&source=g>>
10022

<<https://maps.google.com/?q=575+Lexington+Avenue+4th+Floor+New+York,+NY+10022&entry=gmail&source=g>>
tel 212-971-1306
fax 212-320-0381
cell 917-414-754

On May 10, 2018, at 4:33 PM, James Fitzgerald <james@valar.com>
<mailto:james@valar.com> > wrote:

Dear Investors,
<=r>

We are pleased to present you with the attached Valar Ventures 2018 Annual
Report, which provides an update on all major investments in Valar Funds 1, 2 and 3, as well as a short update on the
initial investments we are making in Fund 4.

As you can see, all the funds are performing nicely, and we are seeing a lot of
very high quality investment opportunities for Fund 4.

We appreciate your continued support and look forward to catching up with
many of you over the coming months.

As always, if you have any questions, please feel free to reach out to us.

Best regards,

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James and Andrew

<Valar - 2018 Annual Report.pdf><Valar Fund 4 Initial Investments.pdf>

10010

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James Fitzgerald /Valar Ventures / 915 Broadway / Suite 1101 / New York NY

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<Valar Update -Fall 2018.pdf>

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please note

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<mailto:jeevacation@gmail.com> , and

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--000000000000a5373c0582d46c17-- conversation-id 322916 date-last-viewed 0 date-received 1551223748 flags 8590195713 remote-id 905384