
From: jeffrey E. <jeevacation@gmail.com>
Sent: Thursday, June 14, 2018 11:17 AM
To: Paul Barrett; Richard Kahn

paul on monday you should come with a strategy. =A0! real ideas. detailed. the concept of investing in sectors . or buying berkshire apple or google=C2 is not an idea. that merits. more than 30 seconds. . =C2 something clearly is wrong. . I have great respect for you . =C2 we have always done well together. . i= seems however that you might need to have a full organization behind or alongside you. I had assumed you were capable of continuing on your own after JPM. I want to find a solution . i think you should focus on flow. , traders. =A0 ideas. / I recall saying that a move from JPM would increase both risk and reward. / =C2 as you would have to perform . I'm less concerned with the fact that the positions you sold , would have been a larger profit that you were able to generate. option trading for 2000 dollar=. . silly, as you recall the ATT position was scaled back=by me, and only allowed at all to give you authority over the results. =A0 you rode positions down instead of taking quick losses= . the trading environment has been superb,. the game is a new sector and shows promise. but as always its , which stock=. not so easy. . you had total control over trading. but sat and watched !!. . amanda has given us one losing trade after another , so i stopped all contact. you decided to continue. I sold spotify. you decide to buy it knowing i just sold. ? super silly, as you can tell I am=quite surprised by the results. It matters less how you calculate it, I can see your point of view. but in reality the results are known as the "but for " =A0 test. ie but for paul being involved=. results. paul involved. result=. . easy. . but again as it is early less important than the lack of trading. underlying dynamic strategy , and sector investing. If I wanted a macro long only . 10 funds provide years of returns and experience. . even long short=funds. (i see no shorts except for options "). how=is that possible. ? I realize you will now be gun =hy, sorry, .

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=div dir="ltr"> please note

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