

---

**From:** Hiebert, Peter N. <[REDACTED]>  
**Sent:** Tuesday, September 5, 2017 6:26 PM  
**To:** jeffrey E.; Ken Mapp  
**Cc:** Eaton, Geoffrey P.  
**Subject:** RE:

Hi Jeffrey – we have been working on it. We first looked into the question of whether the security interest would require legislative authorization or whether the private placement could fit within the statutory authorization passed by the Legislature last year. Based on our preliminary review it appears likely that it would. Not sure how this would affect the proposal or the timing. I expect communication and guidance from Government House this week may be difficult. I hope the hurricane takes a sudden turn far to the north, but we are on stand-by to help in any way that we can. – Peter

Peter N. Hiebert

Partner

Winston & Strawn LLP

T: +1 202-282-5000

D: +1 202-282-5716

F: +1 202-282-5100

winston.com <<http://www.winston.com>>

From: jeffrey E. [mailto:[jeevacation@gmail.com](mailto:jeevacation@gmail.com)]  
Sent: Sunday, September 03, 2017 1:17 PM  
To: Hiebert, Peter N. <[REDACTED]>; Ken Mapp <[REDACTED]>  
Subject:

news?

--

please note

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of JEE Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have

received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com <mailto:jeevacation@gmail.com> , and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved

---

The contents of this message may be privileged and confidential. If this message has been received in error, please delete it without reading it. Your receipt of this message is not intended to waive any applicable privilege. Please do not disseminate this message without the permission of the author. Any tax advice contained in this email was not intended to be used, and cannot be used, by you (or any other taxpayer) to avoid penalties under applicable tax laws and regulations.