
From: Andrew McCormack [REDACTED]
Sent: Thursday, August 24, 2017 7:12 PM
To: Jeffrey E.
Subject: Re: Valar Fund IV deck & PPM

Are you in NYC in September, what dates would work for you=

On Thu, Au= 24, 2017 at 1:56 PM, jeffrey E. <jeevacation@gmail.com <mailto:j=evacation@gmail.com>>

yes of course

On Thu, A=g 24, 2017 at 1:54 PM, Andrew McCormack [REDACTED] w=ote:

As you may re=all, we are preparing to raise Fund 4 this Fall. Target size will be \$100-=50M again, with the closing by Christmas (and a 2018 start date on the fun=). With that background, I'm pleased to pass along our latest Deck and=PPM (attached). Also, we will have the full data room up and running by th= end of next week.

Does it make sense for us to g=t some time on the calendar for us to come to your place (or vice versa) a=d catch up on the existing portfolio and plans for the new fund?

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please note

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