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**From:** jeffrey E. <jeevacation@gmail.com>  
**Sent:** Thursday, August 31, 2017 11:33 AM  
**To:** Leon Black  
**Subject:** Fwd: Accounting presentations

All info disclosed to WHOLE office. . BEWARE

----- Forwarded message -----

From= Barry J. Cohen <[REDACTED]> <mailto:[REDACTED]> >  
=ate: Thu, Aug 31, 2017 at 7:21 AM  
Subject: Accounting presentations  
=o: "jeffrey E." <jeevacation@gmail.com> <mailto:jeevacation@gmail.com> >  
Cc: Leon Black <[REDACTED]> <mailto:[REDACTED]> >

We are indeed looking at = different products. Have narrowed it down to 2. We are thinking abo=t it the same way you are.

We have hired Tania Nield, a family office IT consultant (most famous for s=etting up Hillary Clinton's home office servers).

In addition to simply automating presentations, a key focus for us is integ=ating into a database. If we pay a bill for landscaping in Bedford or make=a trust's capital contribution for an investment, we need that to both=show up both on financial statements and be appropriately tagged in a data=ase for future retrieval and slicing/dicing type analyses.

Sent from my iPhone

On Aug 31, 2017, at 7:12 AM, jeffrey E. <jeevacation@gmail.com> <mailto:jeevacation@g=ail.com>  
<mailto:jeevacation@gmail.com> <mailto:jeevacation=gmail.com> >> wrote:

ask for 5 differeent versions. there are many wealth prog=ams. . best of class should be easy for them. . t=ey need to be useful, as they only for internal use. =A0separate from gaming and bank. . especially trust presentati=ns

On Thu, Aug 31, 2017 at 7:03 AM, Barry J. Cohen <[REDACTED]> <mailto:[REDACTED]>  
<mailto:[REDACTED]> <mailto:[REDACTED]> >> wrote:

We are working with a consultant to upgrade our accounting system, which is=currently Quickbooks. So we are seeing a wide variety.

Our approach is mostly the following: "We like our presentations= How can we automate them?"

I think you are saying the same thing on the second point. Are you also say=ng that you think the presentation formats can be improved? If so, i= would be helpful to know which ones, so we can get examples of alternativ= styles. We have numerous formats for various types of reports.

Sent from my iPhone

On Aug 31, 2017, at 6:39 AM, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com>  
<mailto:jeevacation@gmail.com <mailto:jeevacation@gmail.com> ><mailto:jeevacation@gmail.com  
<mailto:jeevacation@gmail.com> <mailto:jeevacation@gmail.com>>> wr=te:

can you ask for sample family office presentations . you=should look at 5 different types. . assets. cash f=ow. etc.  
estate . lets see if it can =et computerized

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please note

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