
From: Paul Barrett <[REDACTED]>
Sent: Monday, June 11, 2018 5:19 AM
To: jeffrey E.; Richard Kahn
Subject: RE:

Jeffrey

I will have all the trades ready for you in the morning.

Paul Barrett

Alpha Group Capital LLC

142 W 57th Street, 11th Floor, New York, NY 10019

[REDACTED] (o) [REDACTED] (c)

[REDACTED] <mailto:[REDACTED]>

From: jeffrey E. <jeevacation@gmail.com>
Sent: Saturday, June 09, 2018 6:04 AM
To: Paul Barrett <[REDACTED]>; Richard Kahn <[REDACTED]>
Subject:

paul, definite growing pains. . please provide me a total list of all transaactions initatied by you since inception. dates cost. p and l realized and unrealized. . ticker symbol. . etc I think your thoughts on sectors is accurate. however its execution m bears littel resemblance. . ge being a sum of parts , is not a strategy. ? watching nespar go the other way and keeping the position. is not a stratgey. . e gaming , as a view is a good one, nintendo. ? probably not the best way to play it. owning google amazon facebook. . is a core positon . if i wanted to follow berkshire , its easy enough. netiher of these positions requires judgement . . analysis. views. expertise.

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please note

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