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**From:** jeffrey E. <jeevacation@gmail.com>  
**Sent:** Thursday, August 24, 2017 5:56 PM  
**To:** Andrew McCormack  
**Subject:** Re: Valar Fund IV deck & PPM

yes of course

On Thu, Aug 24, 2017 at 1:54 PM, Andrew McCormack <[REDACTED]> > wrote:

As you may recall, we are preparing to raise Fund 4 this=Fall. Target size will be \$100-150M again, with the closing by Christmas (=nd a 2018 start date on the fund). With that background, I'm pleased t= pass along our latest Deck and PPM (attached). Also, we will have the ful= data room up and running by the end of next week.

Does it make sense for us to get some time on the calendar for us to come=to your place (or vice versa) and catch up on the existing portfolio and p=ans for the new fund?

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=A0 please note

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