
From: Valeria Chomsky <[REDACTED]>
Sent: Monday, August 7, 2017 7:55 PM
To: jeffrey E.
Cc: Noam Chomsky
Subject: today - from our estate lawyer

"Dear Noam,

I will take care of requesting the accounts from Max, and notifying Bainco on your behalf that your personal assets should be segregated from the trust's assets in their reporting, and no longer mailed to Max. This would include statements for your IRAs at Bainco as well as your revocable trust. Their reporting is unclear and at first glance it appears that the Cambridge home is owned by your revocable trust, but as I indicated in my email to you of last Wednesday, below, I believe that you personally own your Cambridge home and that it is not in your trust. However I need to confirm this analysis when you provide me with the documentation that I have requested in the past, to ensure that the home passes to Valeria at your death.

A detailed summary of the facts as per my review of the file appears below, along with the document request and follow-up item requests in bold. I attach the records that I have reviewed. I am sending this via securemail due to the sensitive nature of some of the attachments. Please let me know if you have any trouble accessing the documents.

1. The cost of the Cambridge home was \$1.2M. Please see P&S and Title Insurance Policy attached.
2. I am The home is actually a cooperative so you purchased a Leasehold Interest in Unit 404 and the storeroom number 4-404, of which Longview Corporation is the Lessor. I am
 - a. Please see Notice of Lease attached obtained from the Registry of Deeds.
 - b. Please provide me with a copy of all Longview Corporation documentation, which should include the lease, corporate by-laws, any Assignments of Lease, and any other documentation relating to your leasehold interest and relating to Longview Corporation. You may have a single binder from Longview with all of the pertinent documents.
3. You borrowed \$539,000 for this purchase from Boston Private; there is a mortgage on record and as such the bank has a security interest in the home. Please see Mortgage with Leasehold Rider and Cooperative Rider attached obtained from the Registry of Deeds.

4. ♦=A0 You borrowed \$516=000 for this purchase from the Carol S. Chomsky Exempt Marital Trust. ♦=A0 There is no mortgage/security interest on record to secure this borrowi=g. Please see Promissory Note attached.

=C2♦ Please let me know if you plan to put the Cambridge home on the market and i= so when; and if you plan to purchase a residence in Tucson. The sta=e of your domicile, which is determined for estate tax purposes on a subje=tive basis, is central to your estate planning. I need to advise you=as to this matter but I do not have sufficient information on your plans a= this point. Please let me know when we can schedule a call =o discuss this.

On a side no=e, my accounting department let me know recently that you have several inv=ices outstanding, dating back to May. I am sure these have slipped t=rough the cracks due to your busy travel schedule! My firm would app=eciate receiving payment. Please let me know if you would li=e me to send copies of these invoices.

I look forward to hearing=from you soon, and to receiving the Coop documentation."