
From: jeffrey E. <jeevacation@gmail.com>
Sent: Saturday, June 9, 2018 10:04 AM
To: Paul Barrett; Richard Kahn

paul, definite growing pains. =A0 . please provide me a total list of all transaactions =initatied by you since inception. dates =A0 cost. p and l realized and unrealized. . ticker symbo=. . etc I think your thoughts on=sectors is accurate. however its execution m=bears littel resemblance. . ge being a sum o= parts , is not a strategy. ? watching nesda= go the other way and keeping the position. is not a stratgey. =. e gaming , as a view is a good one,=C2 nintendo. ? probably not the best way to play it. =C2 owning google amazon facebook. . is a =ore positon . if i wanted to follow berkshir= , its easy enough. netiher of these positions req=res judgement . . analysis. views. expertise=

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=C2 please note

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