
From: jeffrey E. <jeevacation@gmail.com>
Sent: Sunday, July 23, 2017 7:32 PM
To: Barry J. Cohen
Subject: Re: [External]

sorry i forgot -- status of plane?

On Sun, Jul 23, 2017 at 1:15 PM, Barry J. Cohen [REDACTED] > wrote:<=r>

After you give comments on the memo, we can pinpoint to S&C.

Sent from my iPhone

On Jul 23, 2017, at 12:41 PM, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@mail.com><mailto:jeevacation@gmail.com <mailto:jeevacation@gmail.com>>> wrote:

They are wrong ! Sorry I started to explain to Leon. Neither them nor Alan has actually done one with major art . And in addition it relies on assumptions on future deductibility of charities to a private foundation . Careless and silly

On Sun, Jul 23, 2017 at 11:58 AM Barry J. Cohen [REDACTED] >

>> wrote:

S&C basically thought the estate plan was fine. They highlighted some low likelihood governance issues at Apollo that could screw up the testacy CLATs. They note that we have not maximized our GST. I'm sure Leon will be fine sending it to you and I hope to do so tomorrow.

Sent from my iPhone

On Jul 22, 2017, at 6:32 PM, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com><mailto:jeevacation@gmail.com <mailto:jeevacation@gmail.com>><mailto:jeevacation@gmail.com <mailto:jeevacation@gmail.com>>> wrote:

leon said that S and C had made some technical suggestion re estate plan.

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