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Sent: Tuesday, July 4, 2017 8:12 PM
To: Jeffrey Epstein

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=state Planning Documents

The legal document that ensures that sh=ik hamads assets are passed to his designated beneficiaries, i= accordance with his wishes. the people that will oversee the =istribution of his assets.

___ Power =f attorney: Allows him to appoint someone to act as his agent in a variety of circumstances, jurisdictions etc .

___ Health care proxy: Allows him to appoint someone to=make health care decisions on his behalf if he loses the abili=y to do so.

___ All Trusts (if appli=able): Depending on his tax situations, .

___ &qu=t;DNR" order (if applicable): You may need to complete a &qu=t;do not resuscitate" order each time you enter a hospital or nursing=home.

Account List

Is there a list of all that heirs, counsel trustees=C2 etc might need to access.

___ all Bank=and brokerage accounts

___ List of Assets by=type jurisdiction, (cost basis) artwork jewelry=C2 etc

___ letter of wishes as to wh= is to do what , get what and control what. . a video is a bet=er device to protect against he said she said.

___ Safe-deposit boxes

___ insurnace of all types

are the=e passwords to elctronic devices that will need to be accessed,.

Other Documents

Finally, there are several other pieces of paperwork that, if applicable, can be quite helpful to heirs.

___ review all loan documents to see if death is a default. . terms etc.

___ Vehicle titles, boats planes. etc.

___ Partnership and corporate operating agreements

___ <=r>

___ Important contacts: Names and current addresses for all people named in the legal documents, as well as the contact information for

Related Content

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=A0 please note

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