
From: jeffrey E. <jeevacation@gmail.com>
Sent: Tuesday, July 4, 2017 8:43 PM
To: Jabor Y.
Subject: please forward to uncle. thanks ABU J

A fire drill is usually meant to= uncover the deficiencies in the system . Here , I would suggest=that a full fire drill is done- as if Sheik Hamad were to die tomorrow GOD FORBID / IT allows a =A0 plan that has been subject to stressors to be put together and then modified under his watchful and experienced eye. ie asset transfers,=C2 who does it. ? operating agreements . are the partnerships dissolved o= death?. do they become taxable ? . i= grantor deaths cause many issues. Obviously - This exercise at the mom=nt is less about assuring correct transfer than an organized way to review all assets and agreements. to insure their ULTIMATE protection. =A0 Protection clauses. if not already in the documents should be added. =C2 Asset protection mechanisms utilized. . Diversification . Protection . Insurance etc. / . we are entering = unique time of instability . taking no action and hoping it will go away would=not be my recommendation. BULLET proof the assets as much as on= can. this is now better done by hiding in plain sight. Shell co s =A0 offshore trusts are last century technology .and contingency plans =A0 . just like a war game./military excercise

Planning Documents

for example The legal document that ensures that all sheik <=pan id="gmail-m_3370037778814077281:1jc.11">hamads assets=C2 whether held in co partnerships llc trust s all entities are passed to his designated beneficiarie=, in accordance with his wishes. including a list of the people that=will oversee the distribution

___ Power of attorney: Allows him to appoint someone or more than one to act as his a=ent in a variety of circumstances, jurisdictions etc .

"DNR" order (if applicable): You may need to complet= a "do not resuscitate" order each time you enter a hospital or =ursing home.

Allows him to appoint someone to make hea=th care decisions on his behalf if he loses the ability to do =o.

___ ALL Tru=ts (if applicable): Depending on his tax situations, all jurisdictions . negative =ledges loan documents corp documents etc.

for example --

Account List

Is there a list of all accounts =hat his heirs, counsel trustees etc might need to access=

___ all Bank and brokerage accounts. both personal , corporate co . joint etc. =br>

___ List of Assets=C2 by type jurisdiction, (cost basis) artwork=jewelry etc

=___ letter of wishes as to who is to do what , get what and control what= . a video is a better device to protect against he said s=e said.

___ Safe-deposit boxes for example.

___ insurance of all types =A0 life . plane boat etc.

nic devices that someone will need to access

Other Documents

___ review all loan documents to see if debt= is a default. . terms etc.

___ Vehicle titles, boats places. etc.

___ Partnership and corporate operating agreements/

___ Important contacts: Names and current addresses for ALL people named in the legal documents, as well as their contact information

--

<=iv dir="ltr"> please note

<=iv>The information contained in this communication is confidential, maybe attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of J=E Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by jeevacation@gmail.com <mailto:jeevacation@gmail.com> , and destroy this communication=and all copies thereof, including all attachments. copyright -all rights reserved

--94eb2c0dea20904c8a055383ed2a-- conversation-id 39214 date-last-viewed 0 date-received 1499200975 flags 8590195713 gmail-label-ids 7 remote-id 726975