
From: jeffrey E. <jeevacation@gmail.com>
Sent: Tuesday, July 4, 2017 8:43 PM
To: Jabor Y.
Subject: please forward to uncle. thanks ABU J

A fire drill is usually meant to uncover the deficiencies in the system. Here, I would suggest that a full fire drill is done - as if Sheik Hamad were to die tomorrow GOD FORBID / IT allows a plan that has been subject to stressors to be put together and then modified under his watchful and experienced eye. ie asset transfers, who does it. ? operating agreements. are the partnerships dissolved on death?. do they become taxable ? . i.e. grantor deaths cause many issues. Obviously - This exercise at the moment is less about assuring correct transfer than an organized way to review all assets and agreements. to insure their ULTIMATE protection. Protection clauses. if not already in the documents should be added. Asset protection mechanisms utilized. . Diversification. . Protection . Insurance etc. / . we are entering a unique time of instability . taking no action and hoping it will go away would not be my recommendation. BULLET proof the assets as much as one can. this is now better done by hiding in plain sight. Shell companies offshore trusts are last century technology and contingency plans are just like a war game./military exercise

Planning Documents

for example The legal document that ensures that all sheik's assets whether held in co partnerships llc trusts all entities are passed to his designated beneficiaries, in accordance with his wishes. including a list of the people that will oversee the distribution

___ Power of attorney: Allows him to appoint someone or more than one to act as his agent in a variety of circumstances, jurisdictions etc .

"DNR" order (if applicable): You may need to complete a "do not resuscitate" order each time you enter a hospital or nursing home.

Allows him to appoint someone to make health care decisions on his behalf if he loses the ability to do so.

___ ALL Trusts (if applicable): Depending on his tax situations, all jurisdictions . negative pledges loan documents corp documents etc.

for example --

Account List

Is there a list of all accounts that his heirs, counsel trustees etc might need to access=

___ all Bank and broke=age accounts. both personal , corporate co . joint etc. =br>

___ List of Assets=C2 by type jurisdiction, (cost basis) artwork=jewelry etc

=__ letter of wishes as to who is to do what , get what and control what= . a video is a better device to protect against he said s=e said.

___ Safe-de=osit boxes for example.

___ insurance of all types =A0 life . plane boat etc.

nic devices that someone will need to access

Other Documents

___ review all loan documents to see if deat= is a default. . terms etc.

___ Vehicle titles, boats pla=es. etc.

___ Partn=rship and corporate operating agreements/

___ Important contacts: Names and current addresses for ALL people named in the legal documents, as well as their contact information

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<=iv dir="ltr"> please note

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