
From: Paul Barrett [REDACTED]
Sent: Tuesday, June 20, 2017 12:23 PM
To: Jeffrey Epstein; Richard Kahn
Subject: To do

I think we should consider the following ideas:

\$500K in XLF (financials) targeting \$1mm over the coming weeks. FICC expectations are low and rates have come down so bar is pretty low right now.

\$250K in AMD and \$250K in MU. Both of these are tech names that will benefit from greater cloud investment, IoT and large market share gains.

Paul

Sent from my iPhone=?xml version=.0" encoding=TF-8"?> <!DOCTYPE plist PUBLIC "-//Apple//DTD PLIST 1.0//EN" "http://www.apple.com/DTDs/PropertyList-1.0.dtd">

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