
From: Paul Barrett [REDACTED]
Sent: Tuesday, June 20, 2017 12:23 PM
To: Jeffrey Epstein; Richard Kahn
Subject: To do

I think we should consider the following ideas:

\$500K in XLF (financials) targeting \$1mm over the coming weeks. FICC expectations are low and rates have come down so bar is pretty low right now.

\$250K in AMD and \$250K in MU. Both of these are tech names that will benefit from greater cloud investment, IoT and large market share gains.

Paul

Sent from my iPhone=?xml version=.0" encoding=TF-8"?> <!DOCTYPE plist PUBLIC "-//Apple//DTD PLIST 1.0//EN"

"http://www.apple.com/DTDs/PropertyList-1.0.dtd">

```
<plist version=.0">
<dict>
  <key>conversation-id</key>
  <integer>40782</integer>
  <key>date-last-viewed</key>
  <integer>0</integer>
  <key>date-received</key>
  <integer>1497961386</integer>
  <key>flags</key>
  <integer>8590195713</integer>
  <key>gmail-label-ids</key>
  <array>
    <integer>6</integer>
    <integer>2</integer>
  </array>
  <key>remote-id</key>
  <string>722722</string>
</dict>
</plist>
```