| | |
|---|---|
| **From:** | jeffrey E. <jeevacation@gmail.com> |
| **Sent:** | Tuesday, June 20, 2017 5:53 PM |
| **To:** | Richard Kahn |
| **Subject:** | Re: To do |

Yes

On Tue,=Jun 20, 2017 at 1:51 PM Richard Kahn ███████████████████████████████████> >
wrote:

> please advise if ok to pr=ceed with XLF position and MU per paul below
> thank you
>
> Richard Kahn
> HBRK Associates Inc.
> 575 Lexington Avenue 4th =loor
> New York, NY 10022
> ████████████
> ████████████
>
>
>
>
> Begin forwarded message:
>
> From: Paul Barrett <████████████████>=br>
> Subject: Re: To do
>
> Date: June 20, 2017 at 1:49:06 PM EDT
>
> To: Ri=hard Kahn < <mailt████████████████> >
>
>
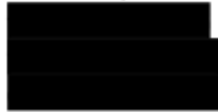> Just XLF and=MU for today. AMD up too much.
>
> Sent from my iPhone
>
> On Jun 20, 2017, at 1:10 PM, Richard Kahn <████████████████> wrote:
>
> did jee reply?
>
> Richard Kahn

HBRK Assoc=ates Inc.
575 Lexington Avenue 4th Floor
New York, NY 10022

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███████████

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On Jun 20, 2017, at 8:23 AM, P=ul Barrett < ████████████
<mailto: ████████████ > > wrote:

I think we should consider the follow=ng ideas:

$500K in XLF (financials) targeting $1mm over the coming =eeks. FICC
expectations are low and rates have come down so bar is pretty =ow right now.
$250K in AMD and $250K in MU. Both of these are tech nam=s that will benefit
from greater cloud investment, IoT and large market sh=re gains.

Paul


Sent from my iPhone


=/blockquote>

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please note

--001a114c8eee49cf0a055267eb79-- conversation-id 40948 date-last-viewed 0 date-received 1497981166 flags 8590195713 gmail-label-ids 7 remote-id 722816