
From: jeffrey E. <jeevacation@gmail.com>
Sent: Tuesday, June 20, 2017 5:53 PM
To: Richard Kahn
Subject: Re: To do

Yes

On Tue, Jun 20, 2017 at 1:51 PM Richard Kahn <[REDACTED]> >
wrote:

please advise if ok to proceed with XLF position and MU per paul below
thank you

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th floor
New York, NY 10022
[REDACTED]
[REDACTED]

Begin forwarded message:

From: Paul Barrett <[REDACTED]> >
Subject: Re: To do

Date: June 20, 2017 at 1:49:06 PM EDT

To: Richard Kahn <<mailto:[REDACTED]> >

Just XLF and MU for today. AMD up too much.

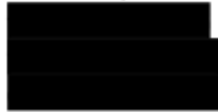
Sent from my iPhone

On Jun 20, 2017, at 1:10 PM, Richard Kahn <[REDACTED]> wrote:

did jee reply?

Richard Kahn

HBRK Associates Inc.
575 Lexington Avenue 4th Floor
New York, NY 10022



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On Jun 20, 2017, at 8:23 AM, Paul Barrett <[REDACTED]>
<mailto:[REDACTED]> > wrote:

I think we should consider the following ideas:

\$500K in XLF (financials) targeting \$1mm over the coming weeks. FICC
expectations are low and rates have come down so bar is pretty low right now.

\$250K in AMD and \$250K in MU. Both of these are tech names that will benefit
from greater cloud investment, IoT and large market share gains.

Paul

Sent from my iPhone

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please note

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1497981166 flags 8590195713 gmail-label-ids 7 remote-id 722816