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**From:** jeffrey E. <jeevacation@gmail.com>  
**Sent:** Tuesday, June 20, 2017 5:53 PM  
**To:** Richard Kahn  
**Subject:** Re: To do

Yes

On Tue,=Jun 20, 2017 at 1:51 PM Richard Kahn [REDACTED] >>  
wrote:

please advise if ok to pr=ceed with XLF position and MU per paul below  
thank you

Richard Kahn  
HBRK Associates Inc.  
575 Lexington Avenue 4th =loor  
New York, NY 10022  
[REDACTED]

Begin forwarded message:

From: Paul Barrett <[REDACTED]>=br>  
Subject: Re: To do

Date: June 20, 2017 at 1:49:06 PM EDT

To: Ri=hard Kahn <<mailto:[REDACTED]>>

Just XLF and=MU for today. AMD up too much.

Sent from my iPhone

On Jun 20, 2017, at 1:10 PM, Richard Kahn <[REDACTED]> wrote:

did jee reply?

Richard Kahn

HBRK Associates Inc.  
575 Lexington Avenue 4th Floor  
New York, NY 10022  
[REDACTED]

<=iv>

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On Jun 20, 2017, at 8:23 AM, Paul Barrett <[REDACTED]>  
<mailto:[REDACTED]> wrote:

I think we should consider the following ideas:

\$500K in XLF (financials) targeting \$1mm over the coming weeks. FICC expectations are low and rates have come down so bar is pretty low right now.

\$250K in AMD and \$250K in MU. Both of these are tech names that will benefit from greater cloud investment, IoT and large market share gains.

Paul

Sent from my iPhone

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please note

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