
From: jeffrey E. <jeevacation@gmail.com>
Sent: Thursday, May 25, 2017 8:07 PM
To: Jon Tomlinson
Subject: Re: Auditor Visit Today, Part II

get davids view on office visit? what was the audit=rs attitude . ? skeptical. , any quesitons =tc.

On Thu, May 25, 2017 at 3:18 PM, Jon Tomlinson [REDACTED] wrote:

FYI...

Begin forwarded message:

[REDACTED]
Subject: =/span>RE: Auditor Visit Today

Date: May 25, 2017 at 3:1=:35 PM EDT

To: Jon Tomlinson [REDACTED]

Cc: David Weiss [REDACTED]

She is not going to issue an IDR for that.<=>
But if you need a written IDR, I will ask her =o issue one.

At this point she wants to have the following:=/u>

1. Sales tax return =93 I found them in your folder, but it doesn't look like it ties o=t to sales income.
=span style="font-size:11pt;font-family:Calibri,sans-serif">Can you stop =y and go over that next week?

2. =A0 =C2 Gift tax return – to be sent to her directly

[REDACTED]
Internal Revenue Service
290 Broadway 14th Fl
Group 1314
New York, NY 1=007
<div>

3. =/span>Invoic=s for Artwork Fabrication – 68,112.13

I think invoices are probably in the folder, but I can =99t seem to find them.

=C2

4. =C2 =A0The auditor wants to visit [REDACTED] office.=C2 I don't think she has a separate office, right?
David will speak with you about this.<=>

[REDACTED] Direct Fax [REDACTED]

Email [REDACTED]

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From: Jon Tomlinson [REDACTED]
Sent: [REDACTED]
Cc: [REDACTED]
Subject: Re: Auditor Visit Today

quick question — will she ask for the gift tax return formally, as in a document request?

On=May 25, 2017, at 1:34 PM, Jay Kim [REDACTED] wrote:

Hi,=u>
She's not done yet for the day.

Can you email me copies of sales tax return --4 quarterly covering 2014 tax year?

<=div style="margin:0in 0in 0.0001pt;font-size:12pt;font-family:'Times New Roman',serif">
As for the gift, we thought that the letter would probably not be sufficient, but wanted to try that first.

The auditor wants to see a copy of gift tax return filed by the donor.</=div>

You can send the copy to the auditor directly.

=u>

Thank you.

Jay<=span>
<=div>

=div style="margin:0in 0in 0.0001pt;font-size:12pt;font-family:'Times-New Roman',serif;background-color:white">Jay Kim, CPA

David Weiss CPA, PLLC
183 Madison Avenue, Suite 803

Tel [REDACTED]
Fax [REDACTED] Direct Fax [REDACTED]
Email [REDACTED]

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