
From: Thomas Turrin [REDACTED]
Sent: Friday, May 26, 2017 11:27 AM
To: Jeffrey E.
Subject: Re:

I don't have power of attorney to discuss anything regarding the client she is auditing. Also I don't want to get into a discussion about sending only relevant pages vs complete return. Talking to her won't help or alleviate sending more info.

I will send you complete draft of response on Tuesday morning. I won't send anything to agent until you ok.

Sent from my iPhone

On May 26, 2017, at 7:05 AM, Jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com>> wrote:

should you call her first? , please forward to me first as well

On Fri, May 26, 2017 at 7:04 AM, Thomas Turrin <[REDACTED]> wrote:

I doubt agent would accept a redacted copy(items concealed) but I would suggest sending only the relevant pages of the gift tax return so she could see that gift was reported and tax was paid. The total gift also included jewelry etc (at retail value) which was included with the cash and reported on the gift tax return. My cover letter would explain.

I think the best approach is just send her a copy of only the relevant pages with my cover letter. this should shut down her audit of this particular issue.

Her official audit manual most likely requires her to obtain copy of donor gift tax return..=conclusive proof.

Sent from my iPhone

On May 26, 2017, at 6:09 AM, Jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com>> wrote:

tom the agent wants leons gift tax return . &nb=p; 1 do you call her first? do you ask if a redacted return is ok with her. . if not. do you just send the un redacted copy with a cover letter. ?

--
please note

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of JEE

Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com <<mailto:jeevacation@gmail.com>> , and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved

CONFIDENTIALITY STATEMENT: </=pan>The information contained in this electronic communication, including any and all attachments and enclosures, may be privileged and is strictly confidential, intended solely for the use of the person(s) identified above to receive this communication. If you are not the person(s) identified above to receive this communication, you are hereby notified that you may not disclose, print, copy, disseminate, or otherwise use the information contained herein. If you are an employee or agent of the person(s) identified above to receive this communication and, as such, you have been authorized to deliver this communication to such person(s), you may disclose, print, copy, disseminate, or otherwise use the information contained in this communication solely for the purpose of such delivery. Unauthorized interception and/or use of this communication are/is strictly prohibited and may be punishable by law. If you have received this communication in error, please reply and notify the sender (only) of that fact and delete the communication, including any and all attachments and enclosures, from your computer or other electronic device on which you may have received this communication.

--

please note

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of JEE

Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com <<mailto:jeevacation@gmail.com>> , and

destroy this communication and all copies thereof,
including all attachments. copyright -all rights reserved